



Antibody Drug Conjugates in Cancer

Hossein Borghaei, MS, DO

Professor and Chief, Thoracic Oncology

The Gloria and Edmund M. Dunn Chair in Thoracic Oncology

Woo U, 2022

Conflicts:

- **Research Support (Clinical Trials):**

- Millennium, Merck/Celgene, BMS/Lilly

- **Advisory Board/Consultant:**

- BMS, Lilly, Genentech, Pfizer, Merck, EMD-Serono, Boehringer Ingelheim, Astra Zeneca, Novartis, Genmab, Regeneron, BioNTech, Amgen, Axiom, PharmaMar, Takeda, Mirati, Daiichi, Guardant, Natera, Oncocyte, Beigene, iTEO, Jazz, Janssen, Da Volterra, Kriya

- **Scientific Advisory Board:**

- Sonnetbio (Stock Options), Rgenix (Stock Options), Nucleai (Stock options)

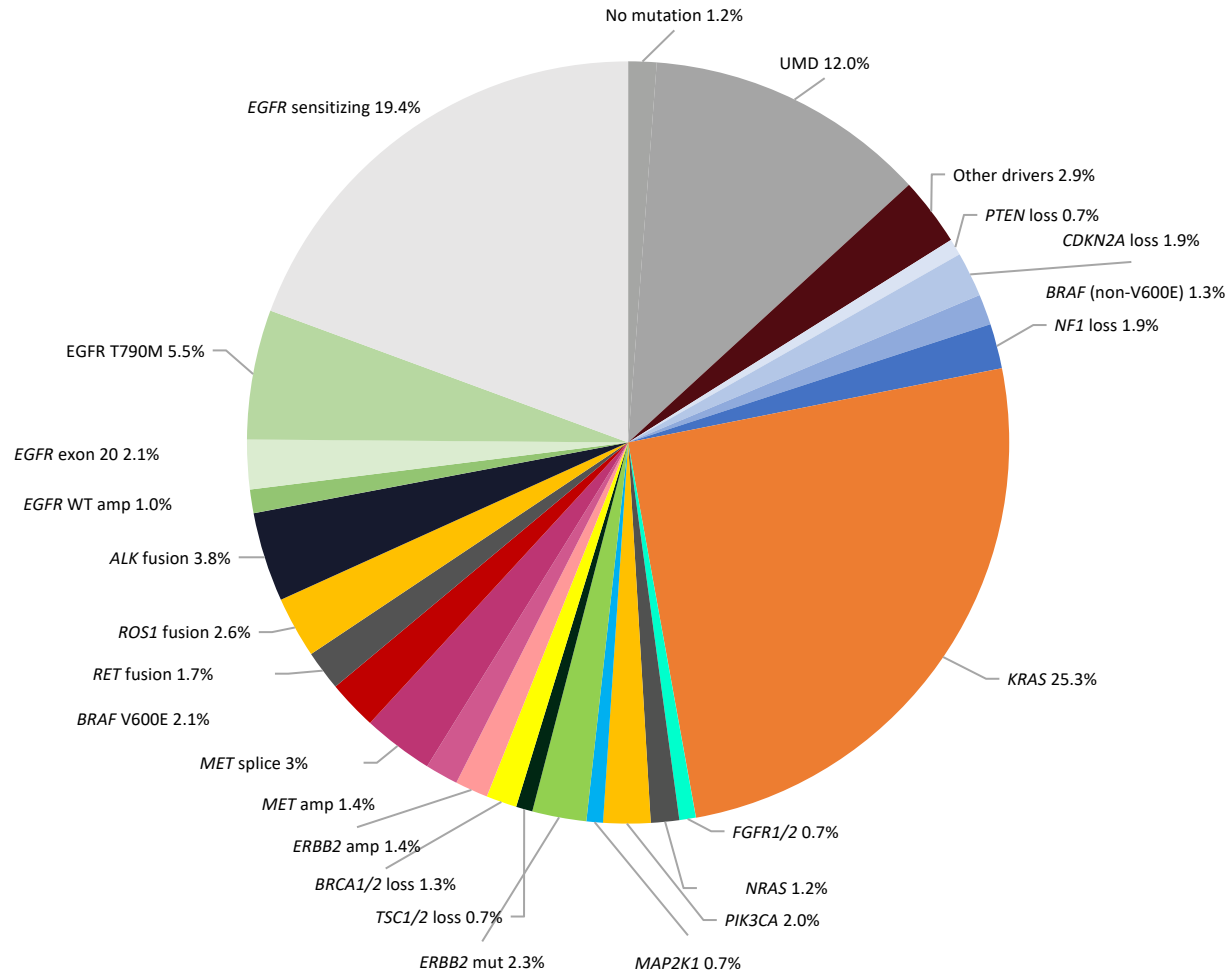
- **Data and Safety Monitoring Board:**

- University of Pennsylvania, CAR T Program, Takeda, Incyte

- **Employment:**

- Fox Chase Cancer Center

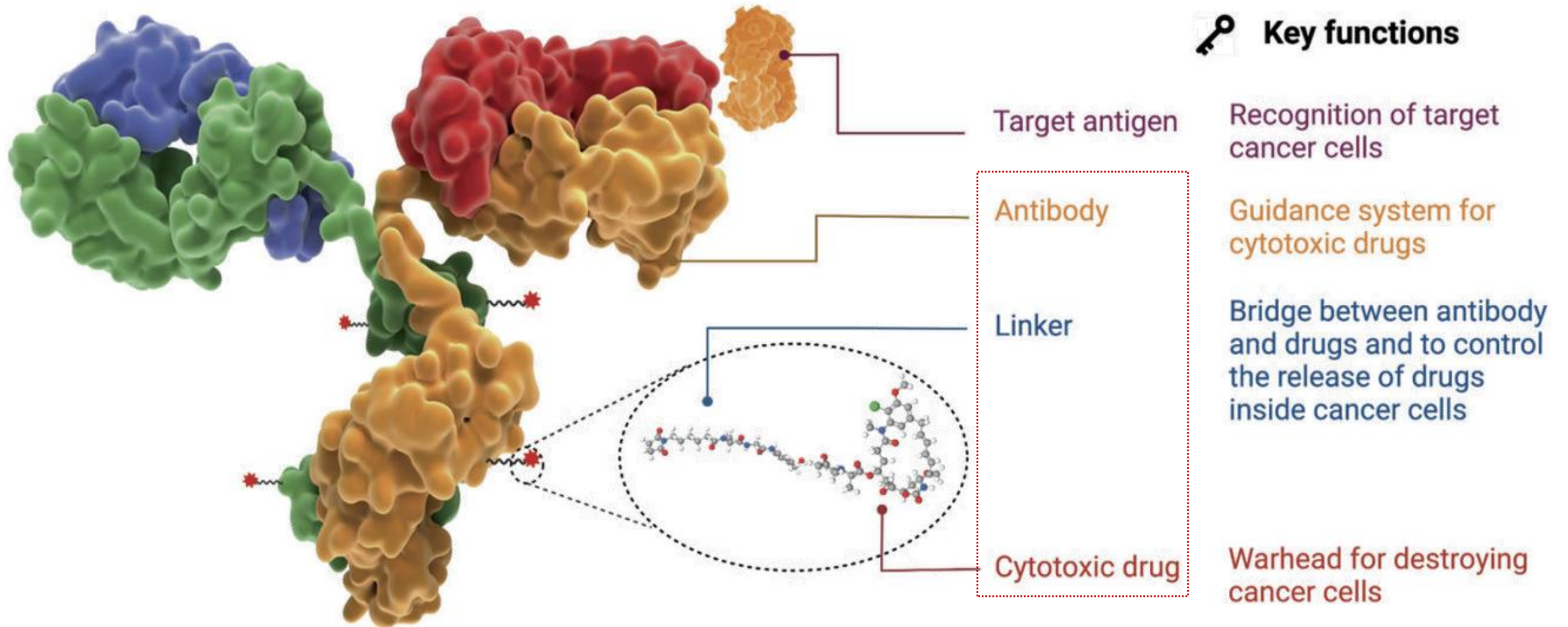
Biomarker Testing Demands and Targeted Therapy Options for Lung Adenocarcinoma Continue to Expand



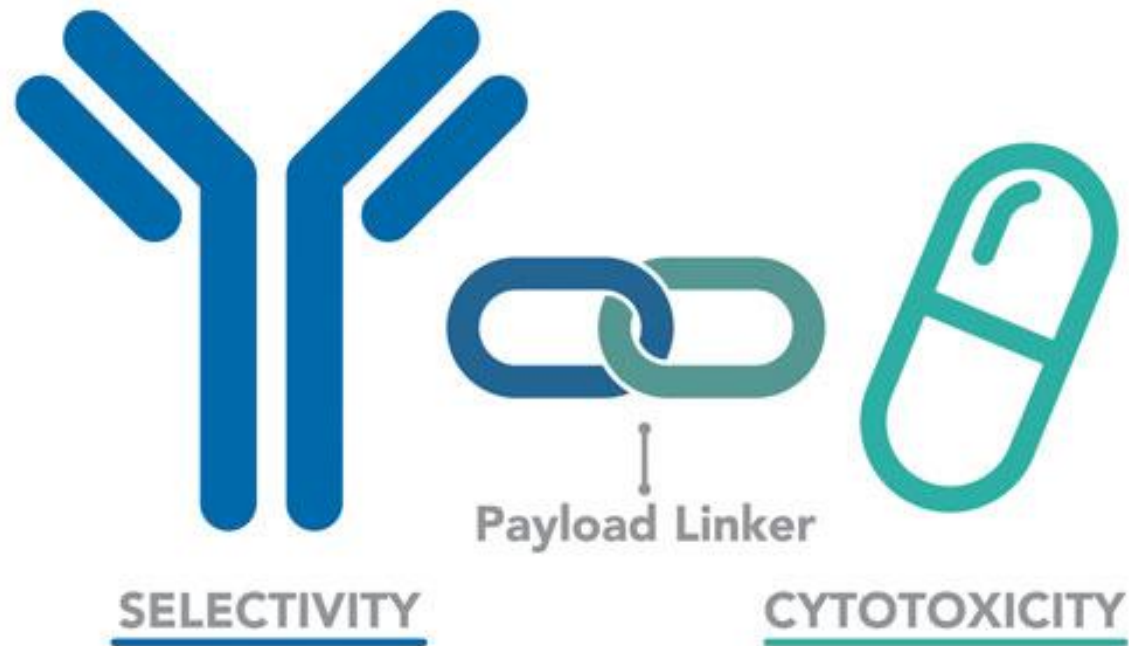
Target	Approved Drugs
EGFR (common mutations)	Gefitinib, erlotinib, afatinib, dacomitinib, osimertinib, erlotinib/ramucirumab
EGFR (exon 20)	Amivantamab, mobocertinib
ALK	Crizotinib, ceritinib, alectinib, brigatinib, lorlatinib
ROS1	Crizotinib, entrectinib
RET	Selpercatinib, pralsetinib
NTRK1/2/3	Larotrectinib, entrectinib
BRAF V600E	Dabrafenib + trametinib
MET exon 14	Capmatinib, tepotinib
KRAS G12C	Sotorasib

Antibody–Drug Conjugates (ADCs): What Are They?¹

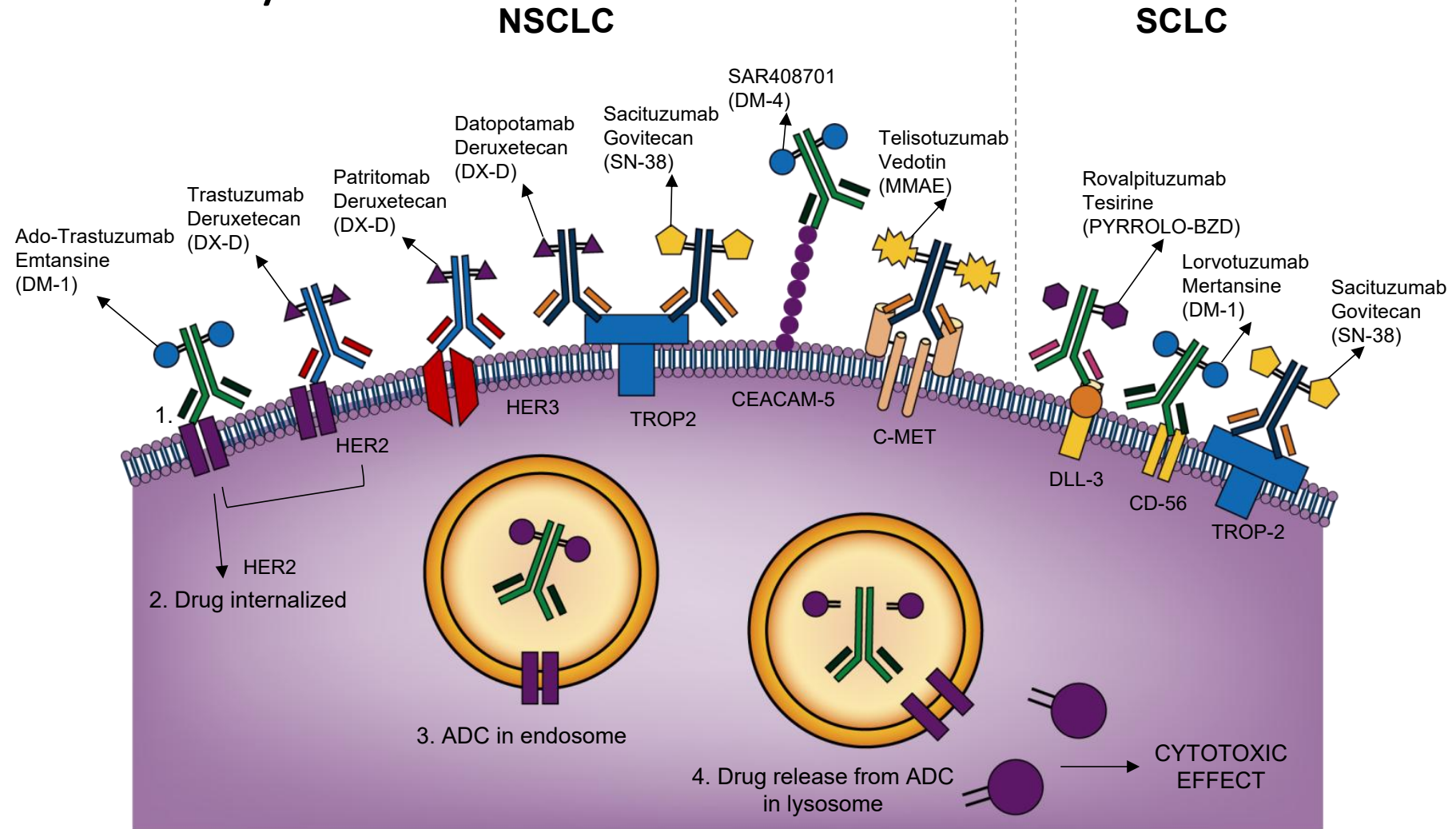
- Unlike conventional chemotherapy treatments, which can damage healthy cells, ADCs are targeted medicines that deliver chemotherapy agents to cancer cells



What is an ADC?

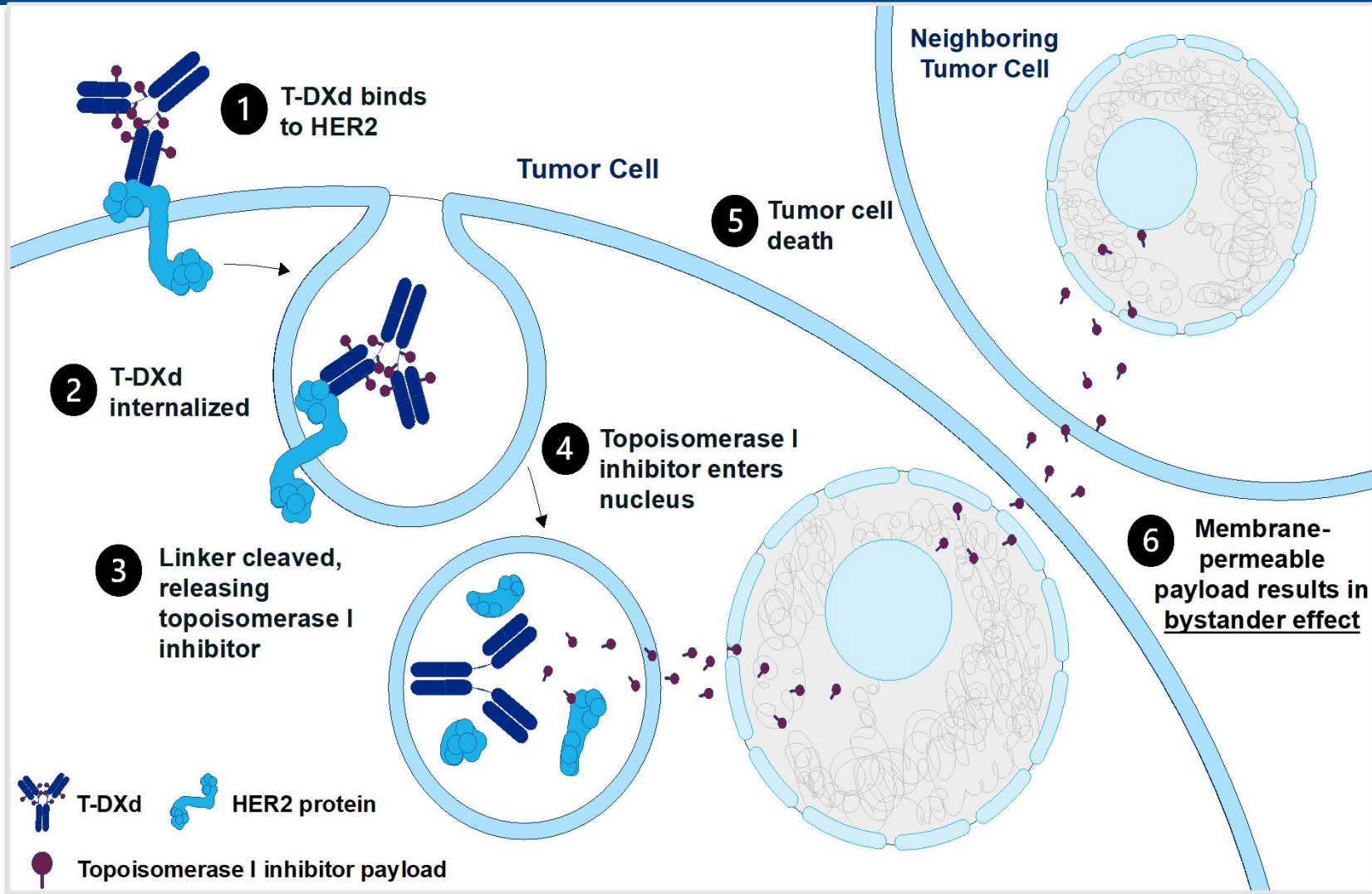


Landscape of Antibody–Drug Conjugates Under Study in Lung Cancer¹



1. Desai A et al. *Lung Cancer*. 2022;163:96-106.

T-DXd MOA and Bystander Effect¹⁻³

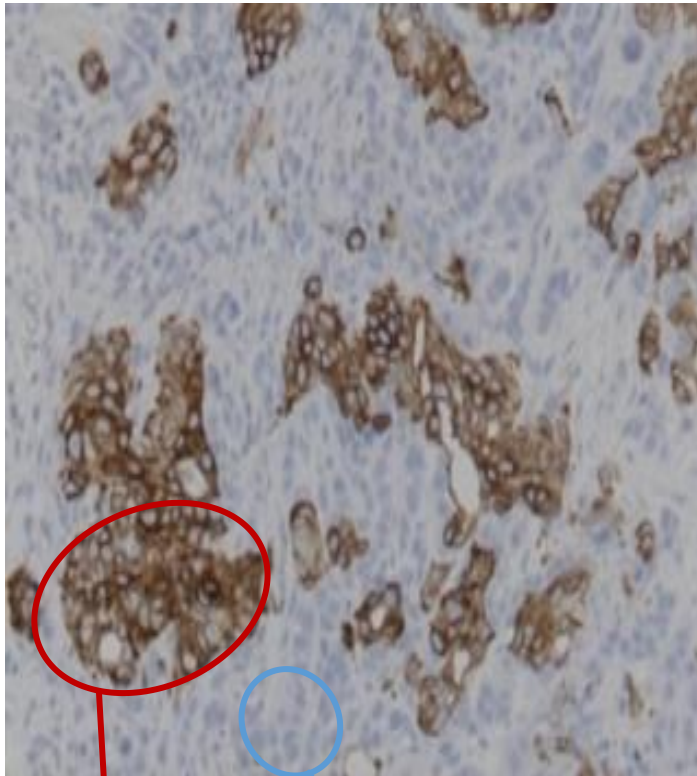


1. Modi S et al. *J Clin Oncol*. 2020;38:1887-1896. 2. Nakada T et al. *Chem Pharm Bull (Tokyo)*. 2019;67:173-185.
3. Ogitani Y et al. *Clin Cancer Res*. 2016;22:5097-5108.

Bystander Effect of T-DXd Versus T-DM1¹

Control

Co-culture of HER2+ and HER2- tumors in vivo

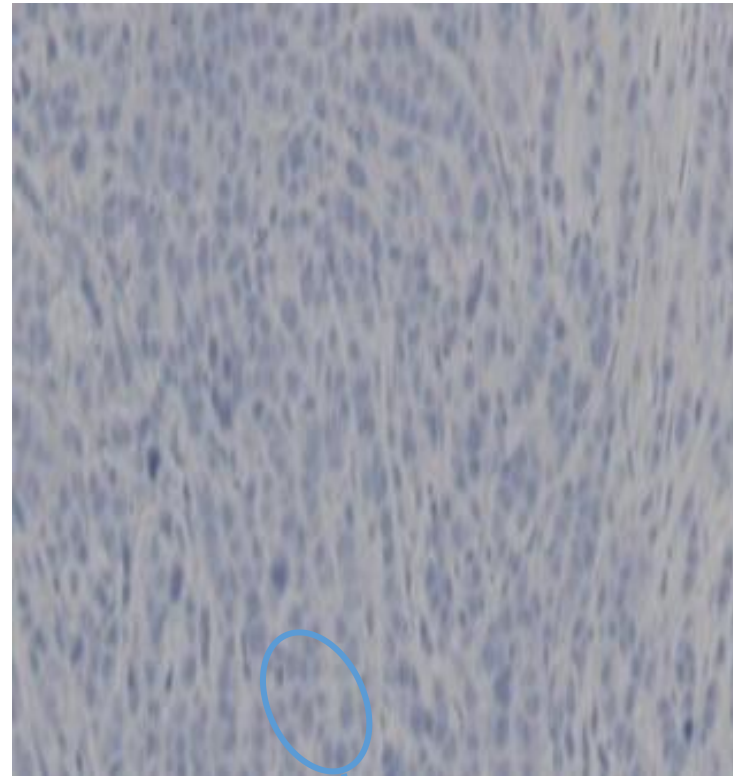


HER2+
cells
NCI-N87

HER2-
cells
MDA-MB-468

T-DM1, 10 mg/kg

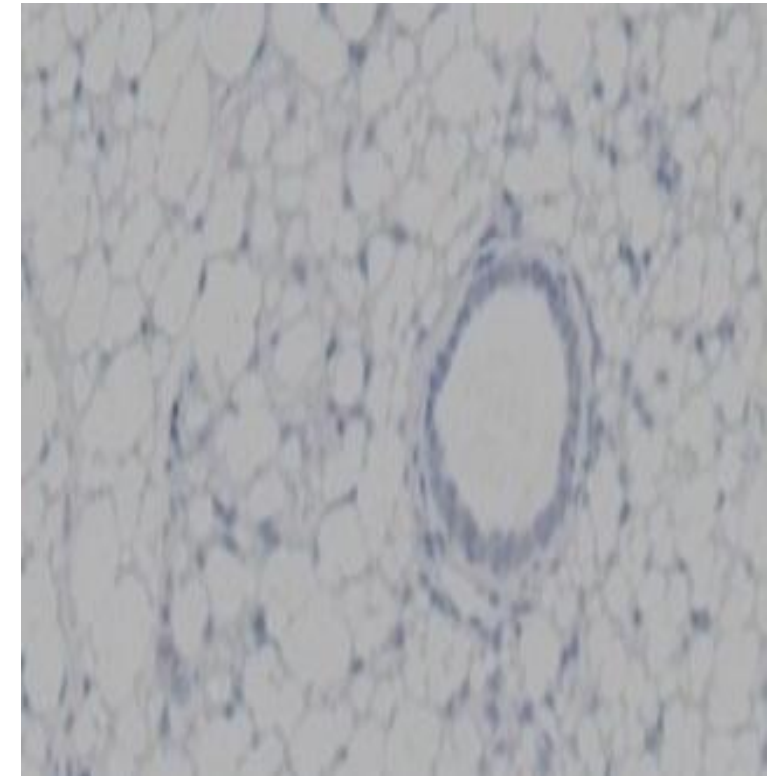
HER2- cells still persist



HER2-
cells
MDA-MB-468

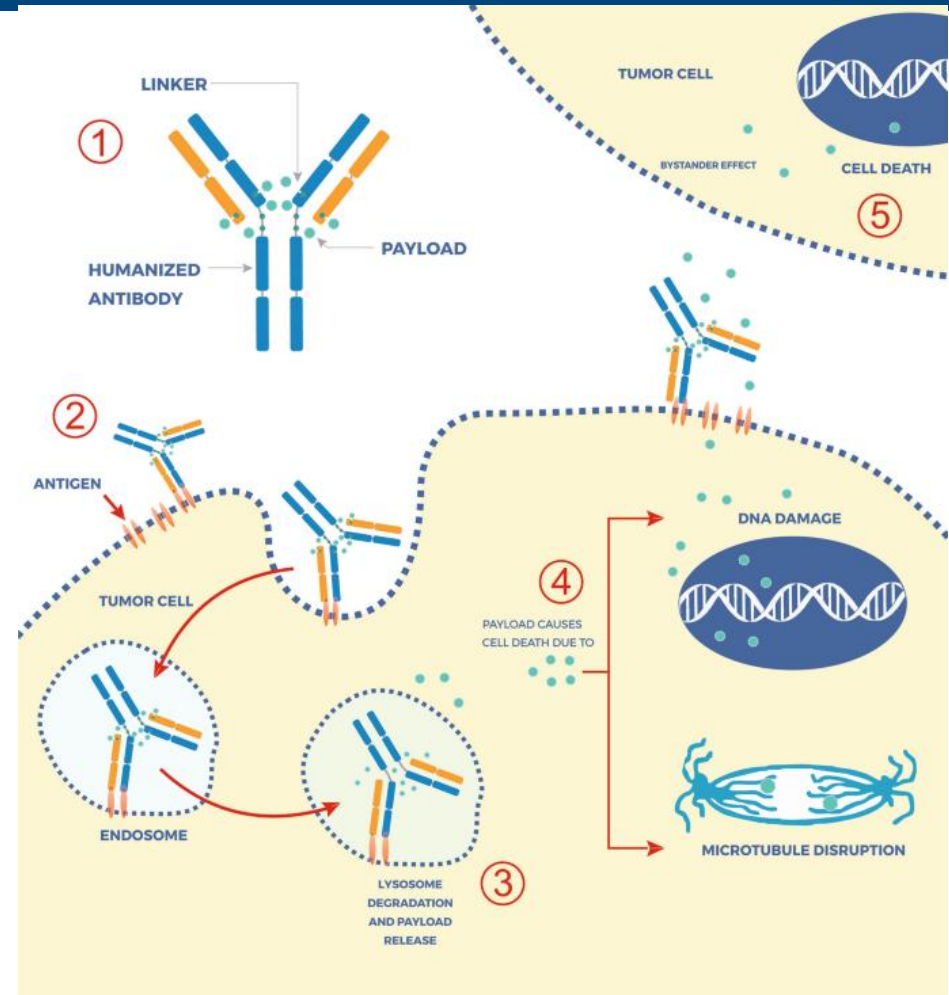
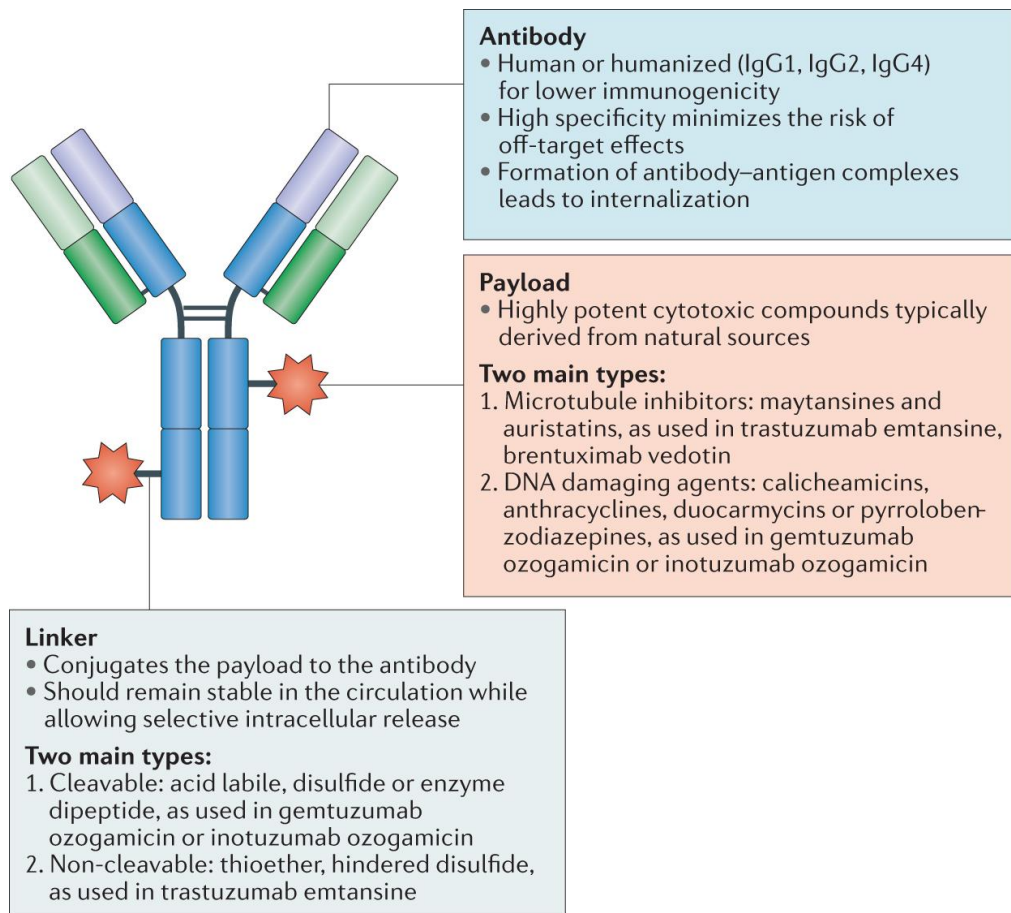
T-DXd, 3.0 mg/kg

Both HER2+ and HER2- are impacted



Tumor regression

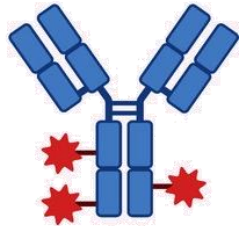
Components of an ADC



Evolution of ADCs

First generation ADCs

e.g. T-DM1

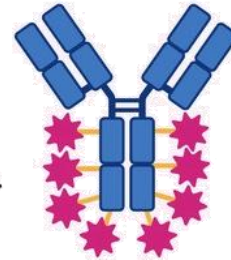


- New linker technologies (↑ DAR);
- improved conjugation chemistry;
- membrane-permeable payloads



Next-generation ADCs

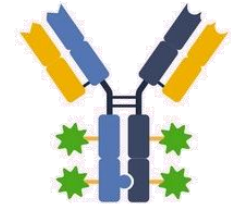
- ↑ therapeutic index
- bystander effect;
- ↑ tissue agnostic profile.



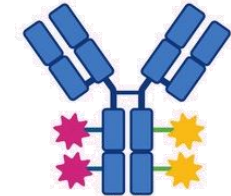
e.g. T-DXd

Future Perspectives

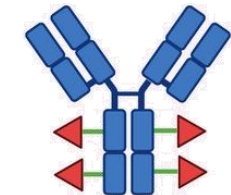
1) Bispecific ADCs



2) Dual-payload ADCs

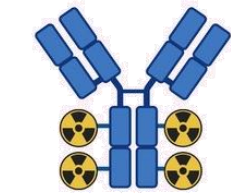


3) ADCs with immune-stimulating payloads

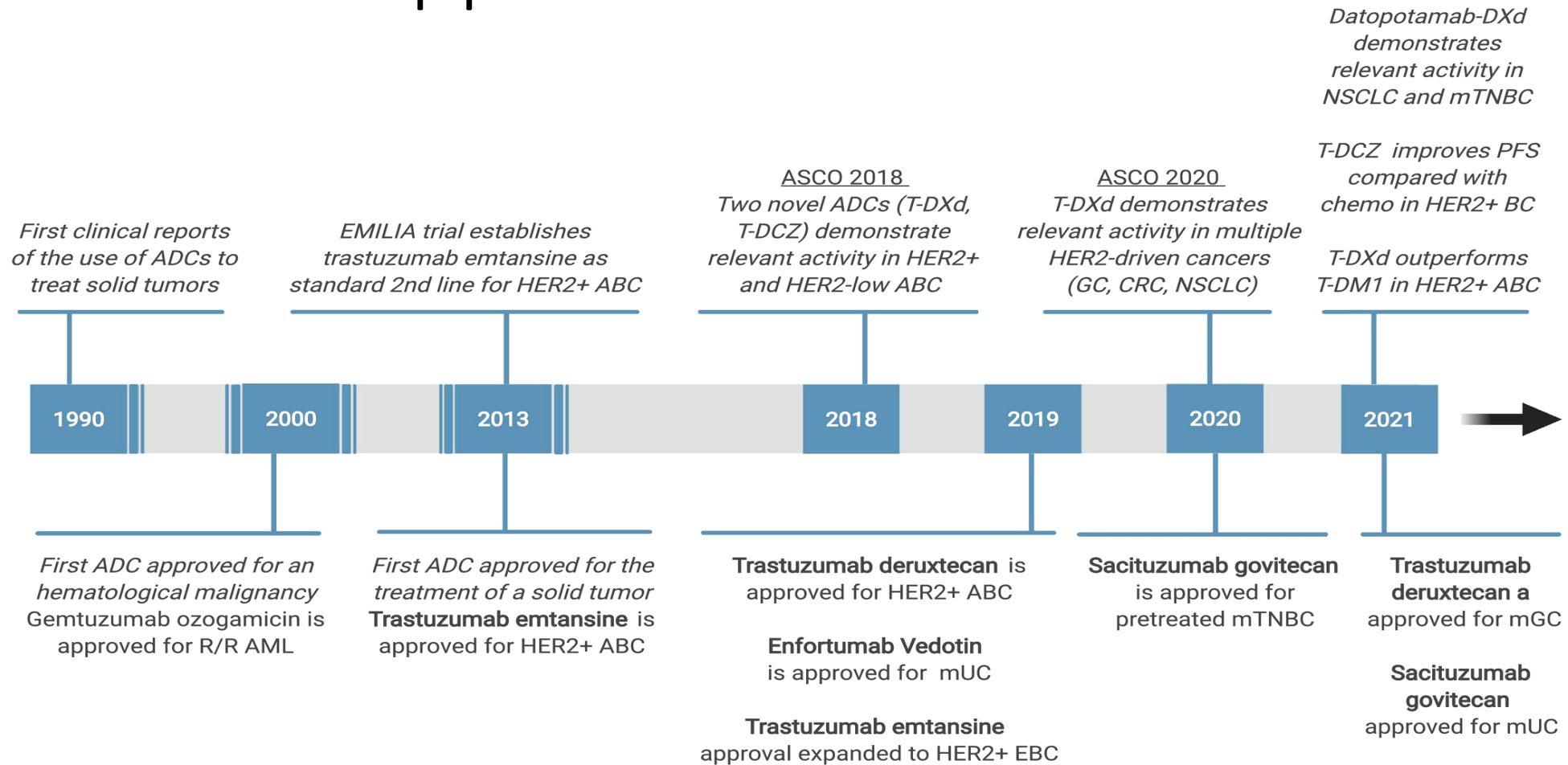


(e.g. TLR8 agonist)

4) Radionuclide ADCs



ADCs- FDA Approvals



FDA APPROVALS

ADC Targets of Interest in NSCLC and other Malignancies

HER2

- Human epidermal growth factor receptor 2
- Activating mutations occur in 2-3% of NSCLCs

HER3

- Human epidermal growth factor receptor 3
- Overexpression shown in many cancer types

TROP2

- Transmembrane glycoprotein located on chromosome 1
- Overexpressed in multiple human epithelial cancers

CEACAM5

- Carcinoembryonic antigen-related cell adhesion molecule 5, aka cancer carcinoembryonic antigen

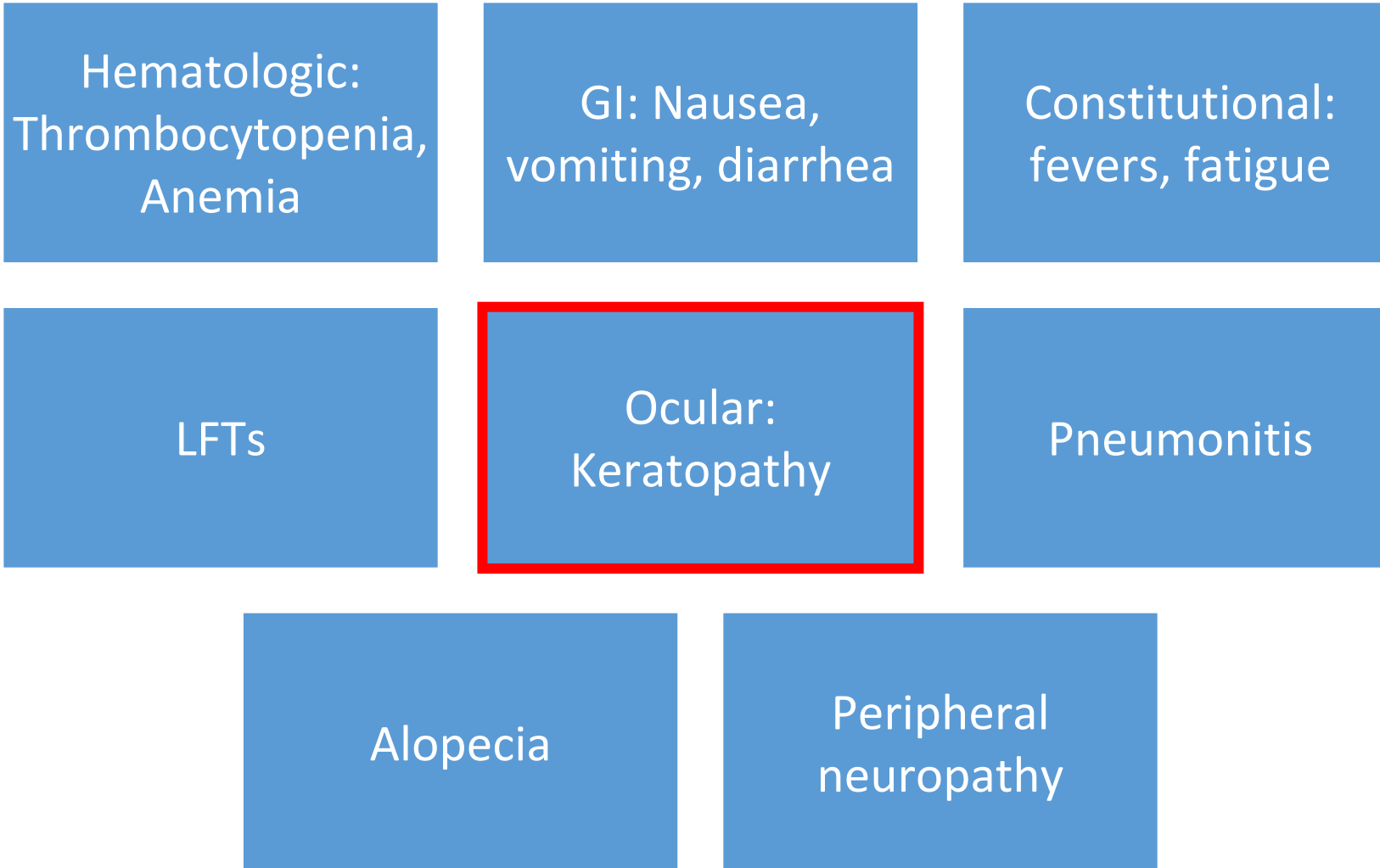
c-MET

- Tyrosine kinase receptor
- Signaling stimulates oncologic processes like cell motility, invasion, and metastasis

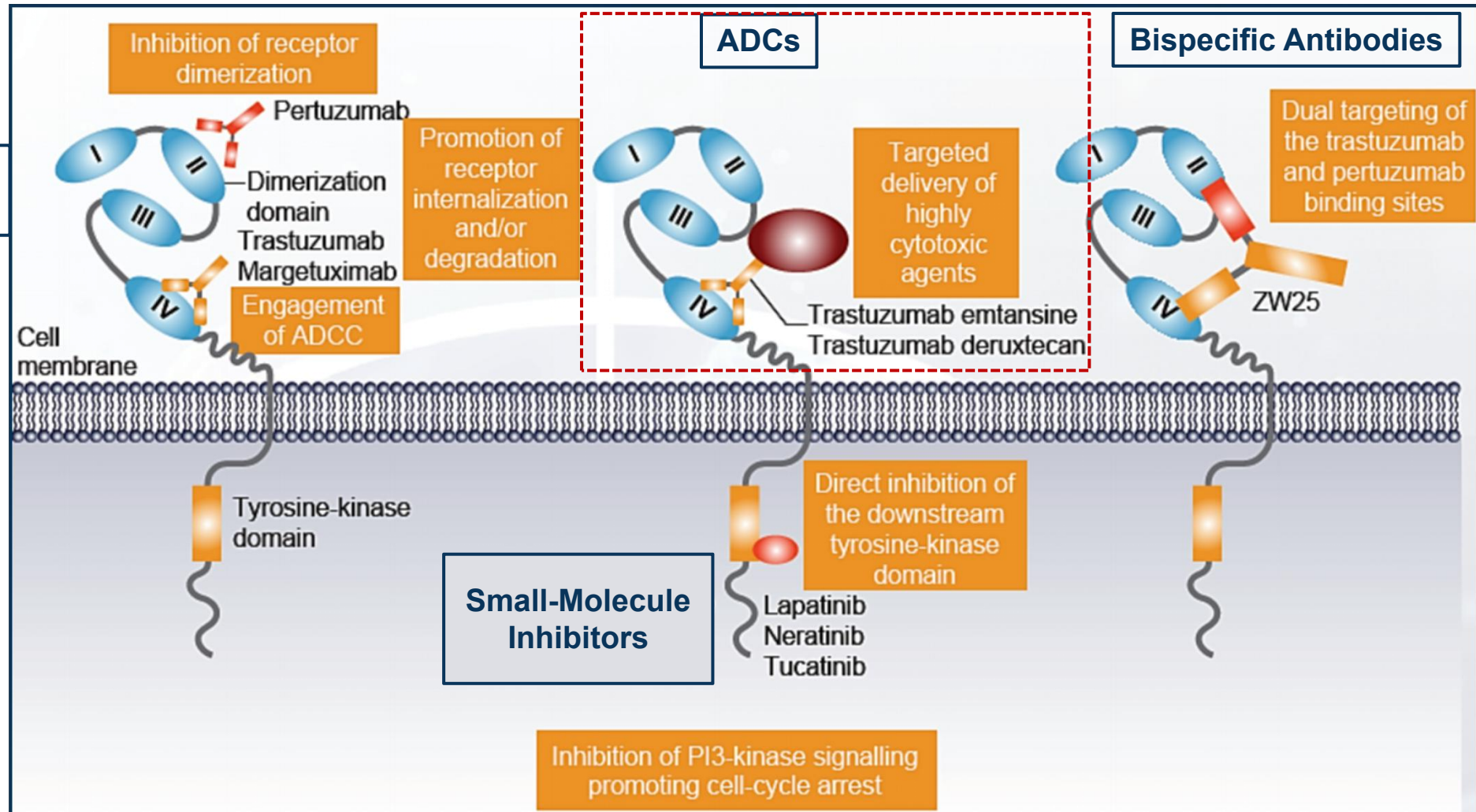
Components of Select ADCs - What's the Difference?

Target	ADC	mAb	Linker	Payload	DAR
HER2	Trastuzumab deruxtecan	Trastuzumab	Cleavable	Deruxtecan	8
TROP2	Datopotamab deruxtecan	Datopotamab	Cleavable	Deruxtecan	4
	Sacituzumab govitecan	Sacituzumab	Cleavable	SN-38	7.6
HER3	Patritumab deruxtecan	Patritumab	Cleavable	Deruxtecan	8
CEACAM5	Tusamitamab ravtansine	Tusamitamab	Cleavable inside cells	Maytansinoid DM4	3.8
c-MET	Telisotuzumab vedotin	Telisotuzumab	Cleavable	Monomethyl auristatin E	3.1

Toxicities Associated with ADCs



Mechanism of Action of HER2-Targeting Therapies: Focus on ADCs¹



Ado-Trastuzumab Emtansine (T-DM1) in *HER2*-Mutated NSCLC^{1,2}

Advanced solid tumor cancers

- *HER2* amplification (fold change ≥ 2) on MSK-IMPACT or another NGS platform at CLIA laboratory, or FISH ($HER2/CEP17$ ratio ≥ 2.0), or
- Lung cancer with *HER2* mutation (cohort 1 only)

HER2
mutant

HER2
amplified

Cohort 1:
lung cancer

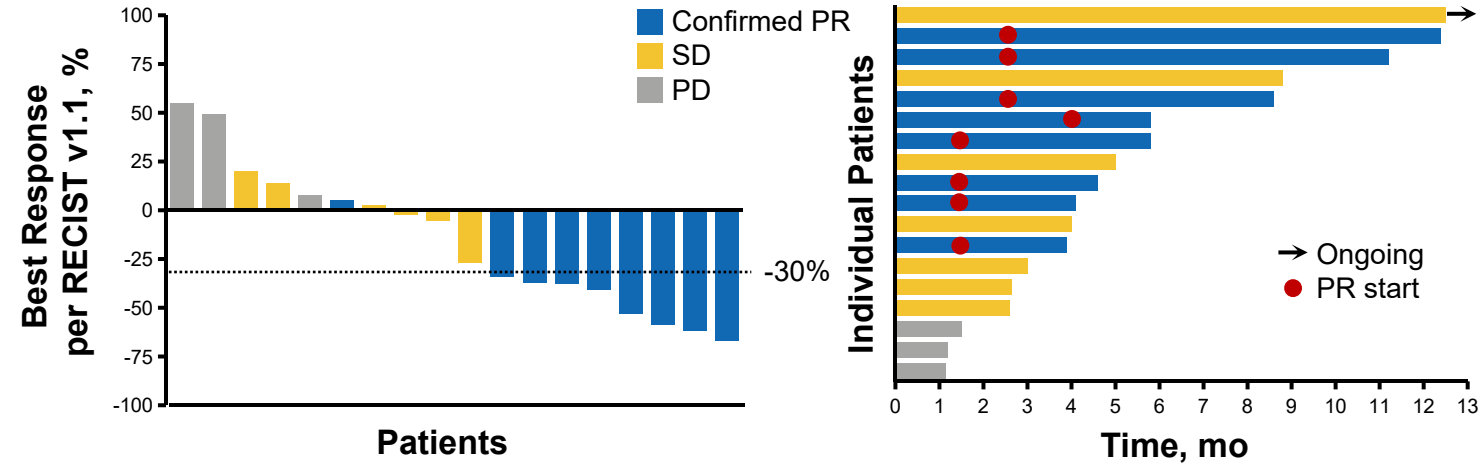
Cohort 2:
lung cancer

Cohort 3:
bladder and
urinary tract
cancer

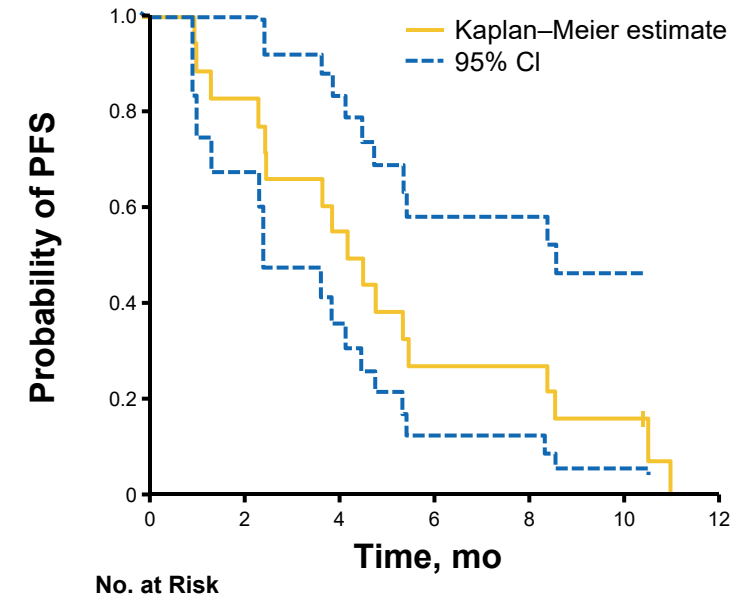
Cohort 4:
other solid
tumors

Ado-trastuzumab emtansine at 3.6 mg/kg IV day 1 every 21 days until disease progression by RECIST v1.1 or unacceptable toxicity

For each cohort, enroll 7 patients in stage 1



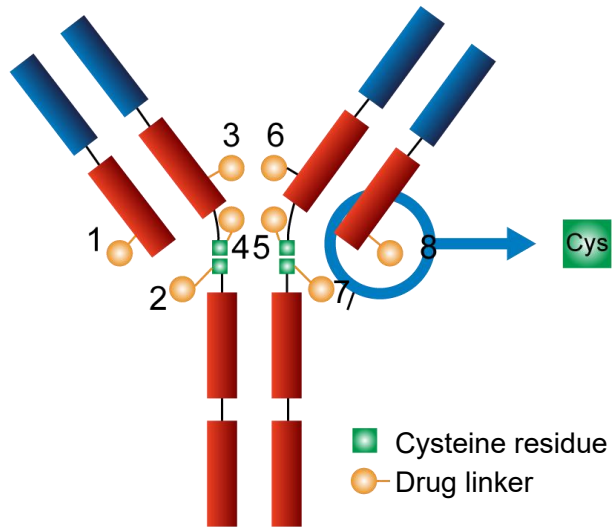
Patients



1. Li BT et al. *J Clin Oncol*. 2018;36:2532-2537.

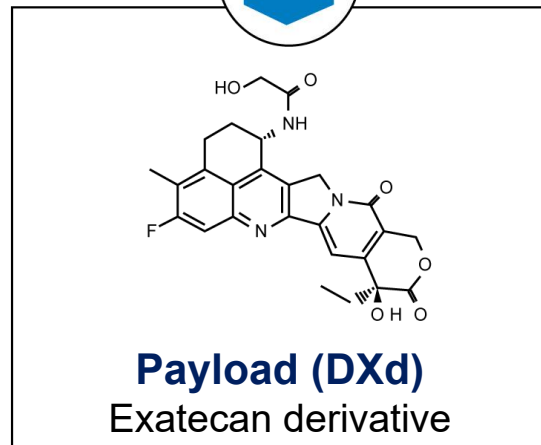
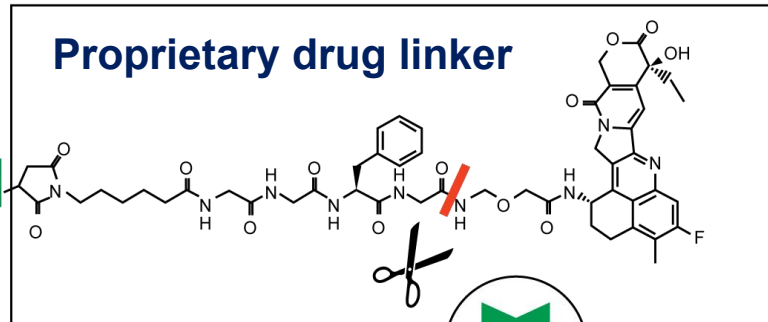
2. Liu S et al. International Association for the Study of Lung Cancer 2021 Targeted Therapies of Lung Cancer Meeting (TTLIC 2021). February 18, 2021.

Novel Anti-HER2 ADC: Trastuzumab Deruxtecan (T-DXd; DS-8201a)



Conjugation Chemistry

The linker is connected to cysteine residue of the antibody



- ADC composed of three components
 - Humanized HER2-targeted mAb
 - Topoisomerase I inhibitor “payload”
 - Tetrapeptide-based cleavable linker

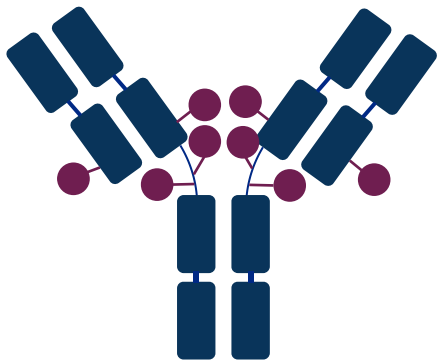
- High drug-to-antibody ratio ($\approx 8:1$)
- High potency payload that is membrane-permeable \rightarrow nearby cells in tumor targeted regardless of HER2 expression (“bystander antitumor effect”)

Characteristic Differences Between T-DXd and T-DM1¹⁻⁵

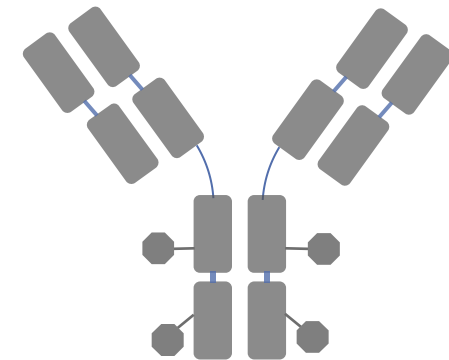
HER2-Targeting ADCs With a Similar mAB Backbone

	T-DXd	ADC Attributes	T-DM1
	Topoisomerase I inhibitor	Payload MoA	Anti-microtubule
	~8:1	Drug-to-antibody ratio	~3.5:1
	Yes	Tumor-selective cleavable linker?	No
	Yes	Evidence of bystander antitumor effect?	No

Trastuzumab deruxtecan (T-DXd)



Trastuzumab emtansine (T-DM1)



1. Nakada T et al. *Chem Pharm Bull (Tokyo)*. 2019;67:173-85. 2. Ogitani Y et al. *Clin Cancer Res*. 2016;22:5097-108.
 3. Trail PA et al. *Pharmacol Ther*. 2018;181:126-42. 4. Ogitani Y et al. *Cancer Sci*. 2016;107:1039-46. 5. LoRusso PM et al. *Clin Cancer Res*. 2011;17:6437-47.



Response by BICR – 90-Day Follow Up (June 22, 2022 DCO for T-DXd 5.4 mg/kg arm)

Response Assessment by BICR	Prespecified early cohort T-DXd 5.4 mg/kg n = 52	
	DCO: March 24, 2022	DCO: June 22, 2022
Confirmed ORR,^a % (95% CI)	53.8 (39.5, 67.8)	57.7 (43.2, 71.3)
Complete response, %	1.9	1.9
Partial response, %	51.9	55.8
Median DoR,^b months (95% CI)	NE (4.2, NE)	8.7 (7.1, NE)

- As the median DoR for the T-DXd 5.4 mg/kg dose arm was not reached at the March 24, 2022 cutoff, an additional 90-day follow-up response analysis was conducted
 - Median DoR was reached with the additional follow-up response analysis
 - Confirmed ORR by BICR continued to demonstrate strong and clinically meaningful antitumor activity

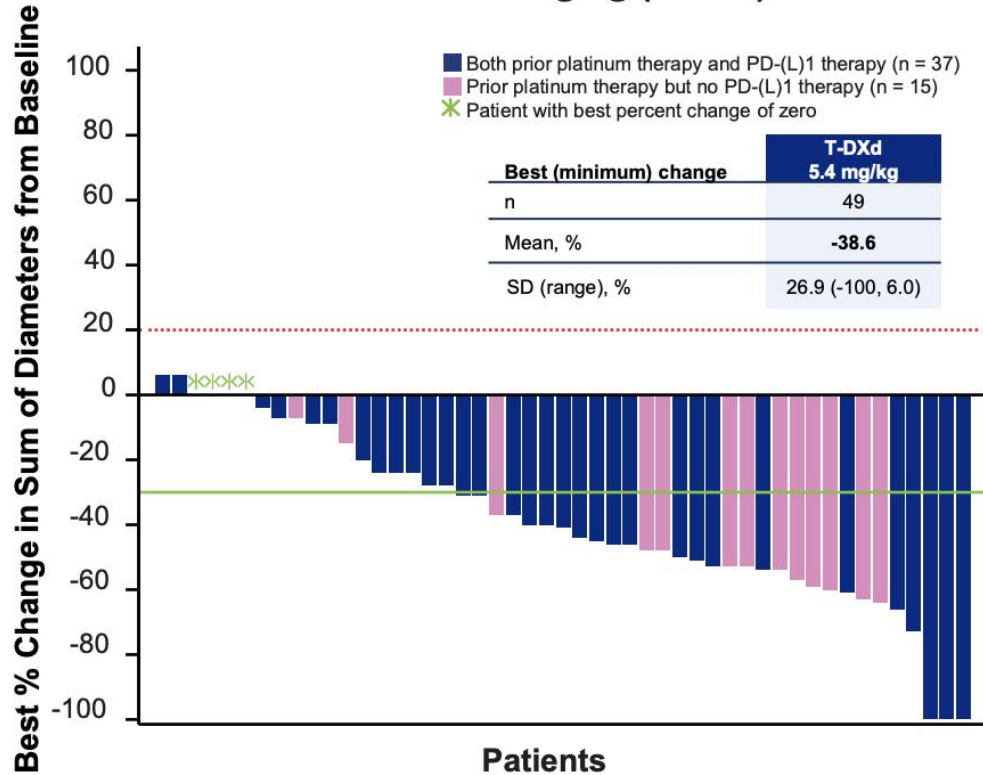
^aProportion of patients with confirmed CR or PR assessed by BICR per RECIST v1.1. ORR 95% CI was calculated using the Clopper-Pearson method.

^bMedian DoR was based on Kaplan-Meier estimate. 95% CI was calculated using the Brookmeyer-Crowley method.

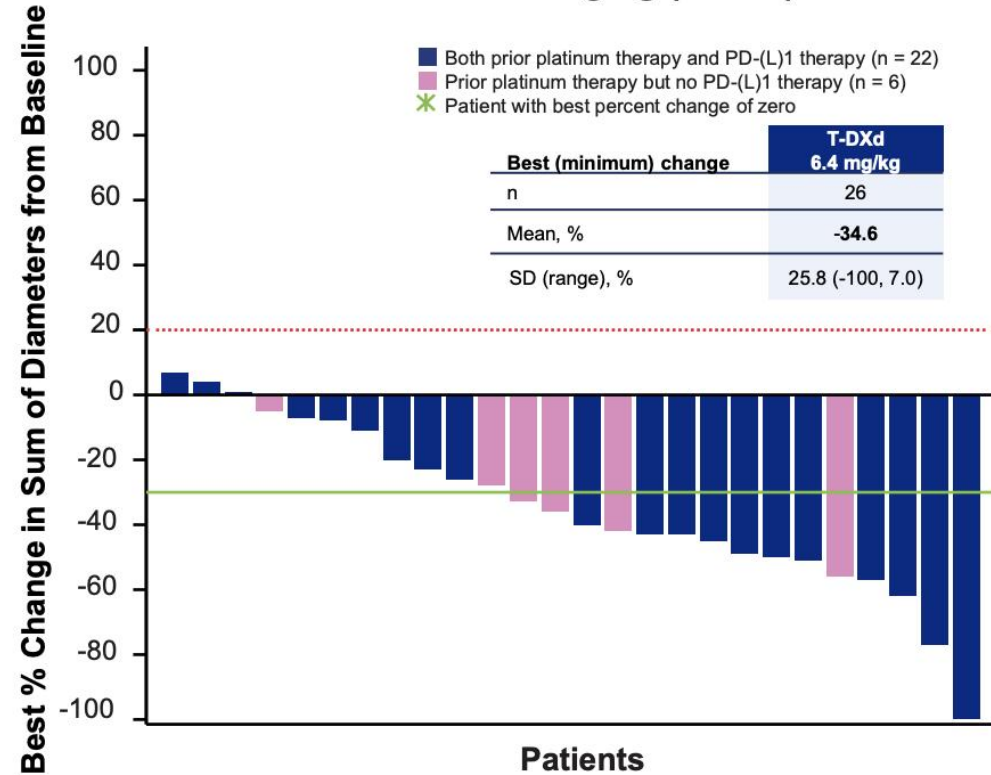


Best Percent Change in Tumor Size by BICR

T-DXd 5.4 mg/kg (n = 52)



T-DXd 6.4 mg/kg (n = 28)



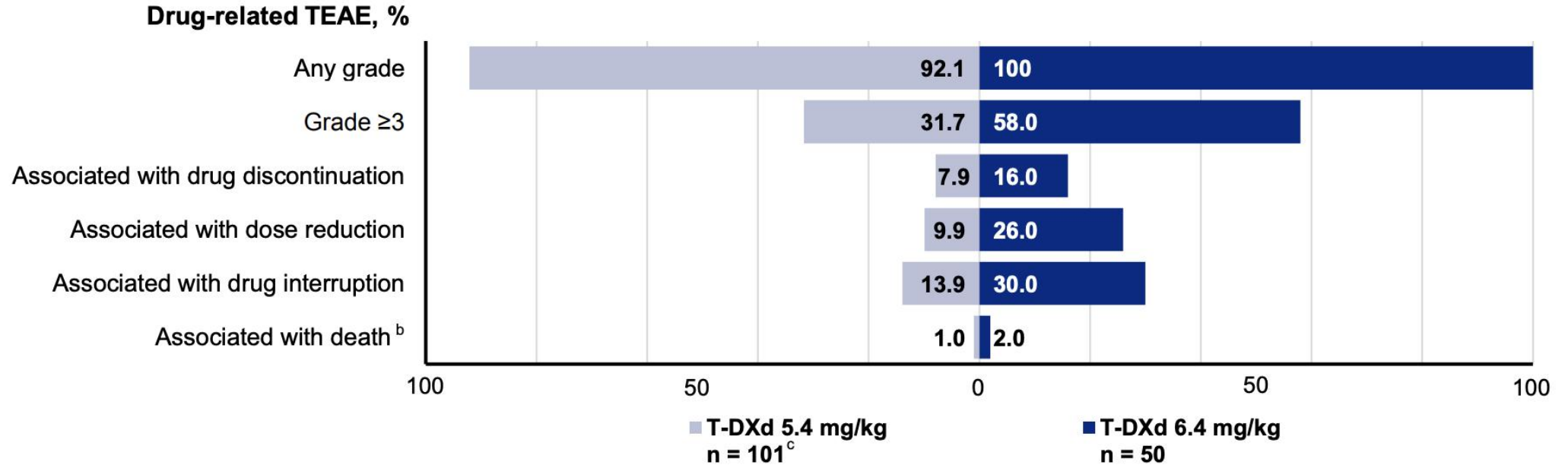
Data cutoff: Mar 24, 2022.

The red line at 20% indicates progressive disease, and the green line at -30% indicates a partial response.



Overall Safety Summary

Safety analysis set^a



Median treatment duration, months (range)	3.7 (0.7-11.8)	3.3 (0.7-12.6)
Median follow-up, months (range)	3.8 (0-11.7)	3.9 (0.5-12.1)

Data cutoff: Mar 24, 2022.

^aThe safety analysis set included all randomized patients who received ≥1 dose of study drug. ^bIn the safety analysis set, 6 patients overall had a TEAE associated with an outcome of death (2 drug-related deaths); 4 of the patients received T-DXd 5.4 mg/kg of whom 2 had malignant neoplasm progression, 1 had malignant lung neoplasm, and 1 had pneumonitis which was subsequently adjudicated by the adjudication ILD committee as not ILD; of the 2 patients who received T-DXd 6.4 mg/kg, 1 had a generally abnormal physical condition and 1 had ILD which was later confirmed by the ILD adjudication committee. ^c1 patient in the 5.4 mg/kg arm was randomized but did not receive treatment before discontinuing from the study.

TEAE, treatment-emergent adverse event.



Adjudicated Drug-Related ILD

	Safety analysis set ^b	
	T-DXd 5.4 mg/kg n = 101	T-DXd 6.4 mg/kg n = 50
Adjudicated as drug-related ILD ^a		
Any grade, n (%)	6 (5.9)	7 (14.0)
Grade 1	3 (3.0)	1 (2.0)
Grade 2	2 (2.0)	6 (12.0)
Grade 3	1 (1.0)	0
Grade 4	0	0
Grade 5	0	0
Cases resolved, n (%)	3 (50.0)	1 (14.3)
Median time to onset of first adjudicated ILD, days (range)	67.5 (40-207)	41.0 (36-208)

- The rate of adjudicated drug-related ILD was lower in the T-DXd 5.4 mg/kg arm compared with the 6.4 mg/kg arm
- Most cases of adjudicated drug-related ILD were low grade (grade 1/2)

Data cutoff: Mar 24, 2022.

^aCases of potential ILD or pneumonitis were evaluated by an independent adjudication committee. Data shown here are for cases that were deemed drug related by the ILD adjudication committee.

^bIn the safety analysis set, 1 investigator-reported grade 3 ILD event in the 5.4 mg/kg arm and 1 investigator-reported grade 5 ILD event in the 6.4 mg/kg arm pending adjudication at the data cutoff were subsequently adjudicated as drug-related grade 2 and grade 5 ILD, respectively.

New and First FDA Approval for *HER2*-mutant NSCLC

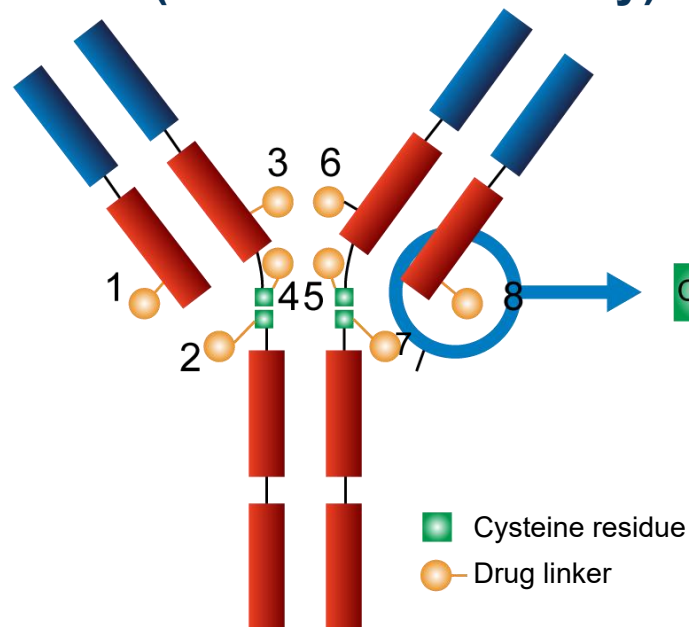


On August 11, 2022, the FDA granted accelerated approval to fam-trastuzumab deruxtecan-nxki for adult patients with unresectable or metastatic NSCLC whose tumors have activating *HER2* (*ERBB2*) mutations, as detected by an FDA-approved test, and who have received a prior systemic therapy. This is the first drug approved for *HER2*-mutant NSCLC.

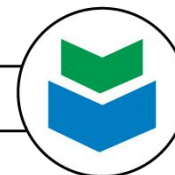
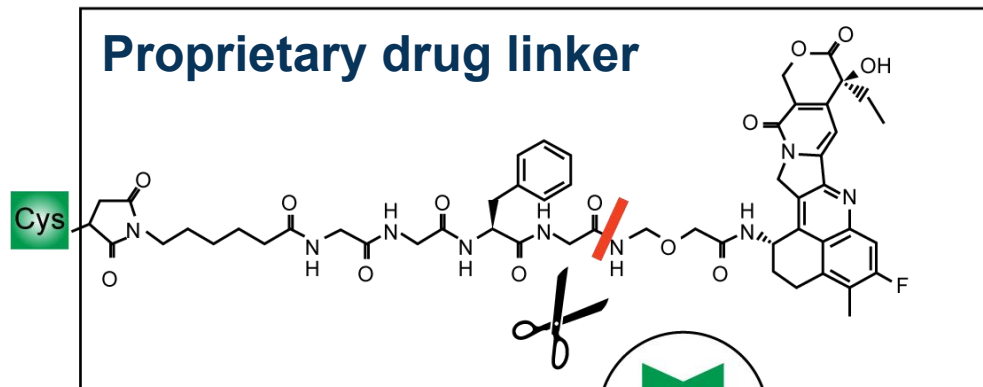
FDA also approved the Oncomine™ Dx Target Test (tissue) and the Guardant360® CDx (plasma) as companion diagnostics for trastuzumab deruxtecan. If no mutation is detected in a plasma specimen, the tumor tissue should be tested.

Patritumab Deruxtecan (HER3-DXd; U3-1402): Novel Anti-HER3 ADC¹

Patritumab (Anti-HER3 Antibody)

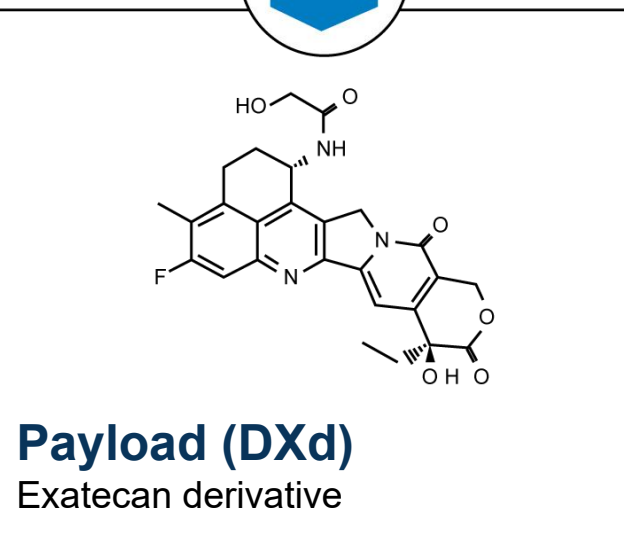


Proprietary drug linker



Conjugation chemistry

The linker is connected to cysteine residue of the antibody



HER3-DXd Demonstrated Activity in Patients With Diverse Mechanisms of EGFR TKI Resistance^{1,2}

Confirmed ORR

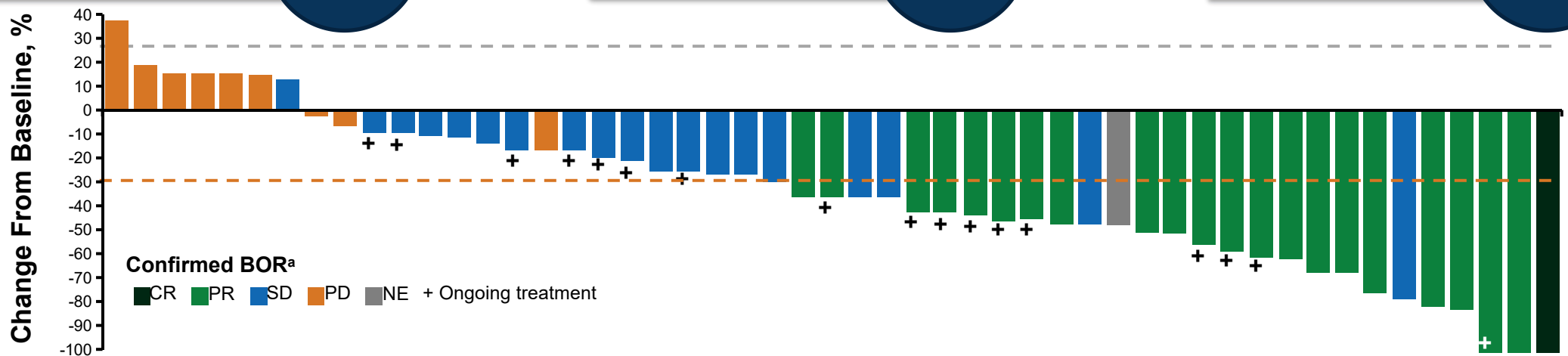
39%

Median DOR

6.9 mo

Median PFS

8.2 mo



Confirmed BOR^a

■ CR ■ PR ■ SD ■ PD ■ NE + Ongoing treatment

EGFR-activating mutations ^b	E844A	E709Q	E709Q T790M C797G C797S	E709Q L718Q	E709Q G732R	L858R R938H	L858R Y1069C	E709Q T790M G724S	E709Q L718V	L858R A871G	L858R T790M C797S	L858R T790M	L858R T790M	E709Q T790M	E844A T790M E709G C797S	E709Q T790M E709G	E709Q T790M	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	E709Q T790M E709G	G719X L858R L861Q	
Other EGFR mutations ^b																															
Amplifications ^b	EGFR			CCNE1					CCND1	EGFR PIK3CA					CCNE1 CCNE1				CCND3		EGFR		EGFR MET					CDK4			
Non-EGFR mutations and fusions ^b	KRAS G12A Q61R						MET FGFR3-TACC3 MET R988C									ERBB2 PIK3CA S115 P963S	ERBB2 PIK3CA S115 P963S		ERBB2 PIK3CA H1047R		ERBB2 PIK3CA H1047R										

^a Six patients had BORs of NE due to no adequate postbaseline tumor assessment and are not shown; 1 had BOR of NE due to SD too early (<5 weeks) and is shown in gray.

^b Genomic alterations known to be associated with EGFR TKI resistance identified in assays of tumor tissue/ctDNA in blood; collected prior to treatment with HER3-DXd.

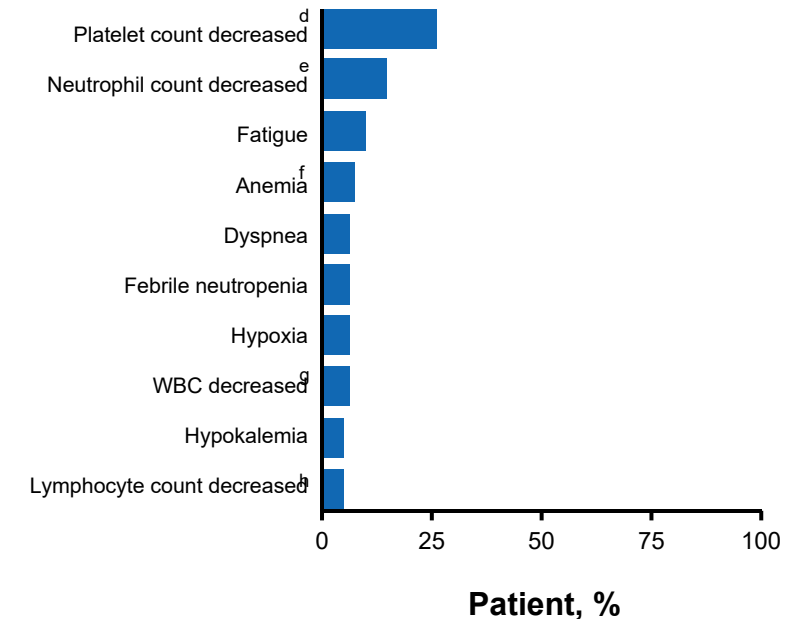
^c CDKN2A A143V; PIK3CA E542K, E545K, E726K; ERBB2 K200N; ERBB3 Q847*, Q849*. Data cutoff: September 24, 2020.

1. Janne P et al. ASCO 2021. Abstract 9007. 2. Janne P et al. *Cancer Discov.* 2022;12:74-89.

HER3-DXd Was Associated With a Manageable Safety Profile and a Low Rate of Discontinuation Due to AEs^{1,2}

TEAEs, n (%)	5.6 mg/kg (n = 57)	All Doses (N = 81)
Median Treatment Duration: 5.7 (Range, 0.7-28.3), mo		
Any TEAE, n (%)	57 (100)	81 (100)
Associated with treatment discontinuation ^a	6 (11)	7 (9)
Associated with treatment dose reduction	12 (21)	18 (22)
Associated with treatment dose interruption	21 (37)	30 (37)
Associated with death ^b	4 (7)	5 (6)
Grade ≥3 TEAE, n (%)	42 (74)	52 (64)
Treatment-related TEAE, n (%)	55 (96)	78 (96)
Associated with death	0	0
Grade ≥3	31 (54)	38 (47)
Serious TEAE	12 (21)	15 (19)
ILD ^c	4 (7)	4 (5)
Grade 1	2 (4)	2 (2)
Grade 2	1 (2)	1 (1)
Grade 3	1 (2)	1 (1)
Grade 4/5	0	0

TEAEs Grade ≥3 in ≥5% of Patients (n = 81)



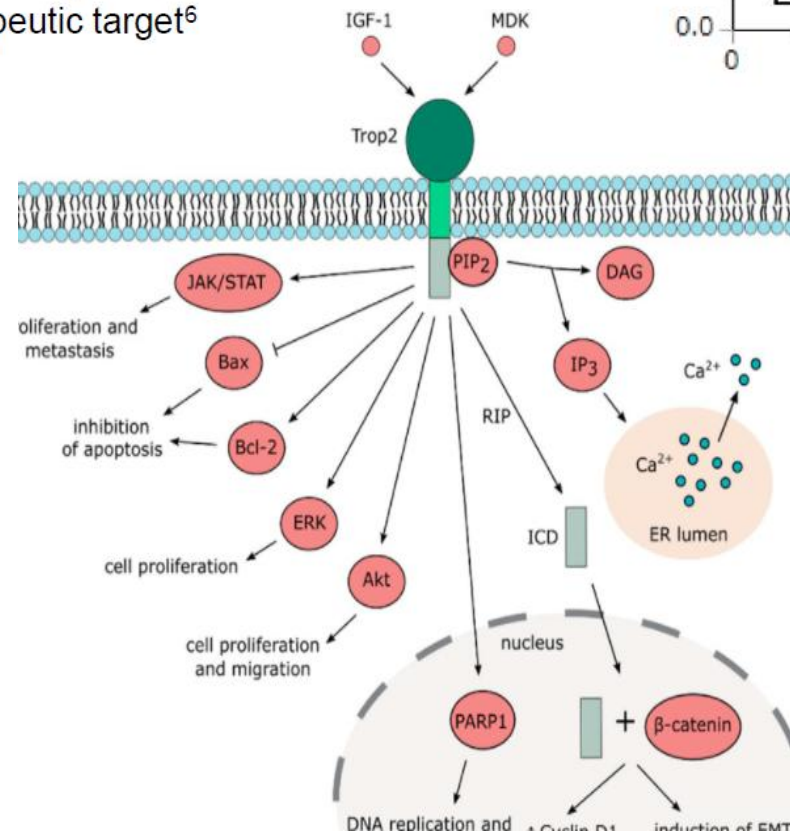
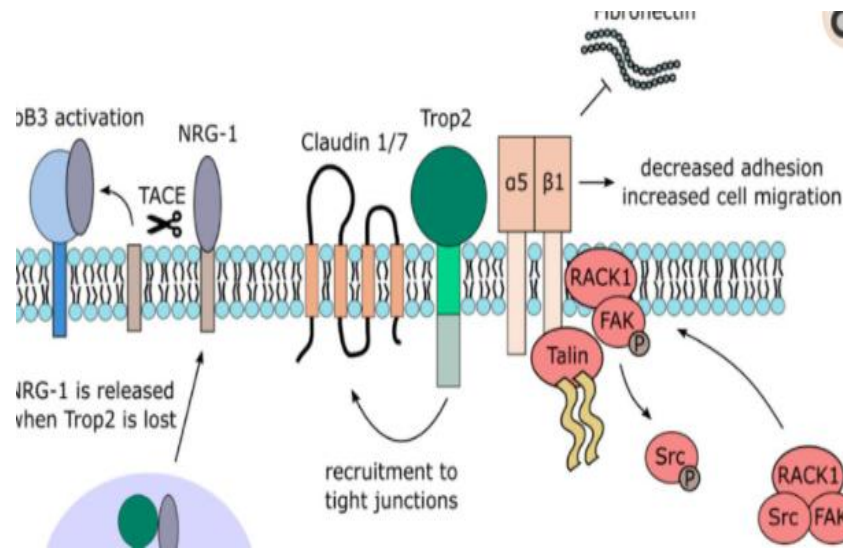
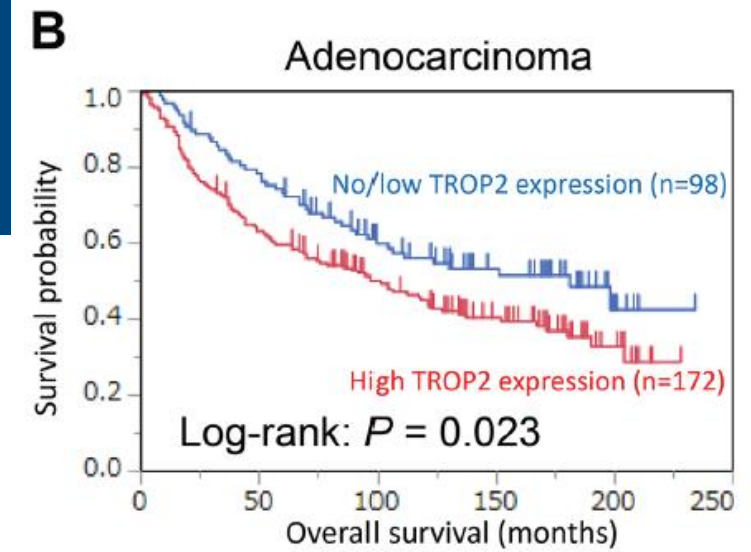
- The rate of adjudicated treatment-related interstitial lung disease was 5%; none were grade 4/5
- Median time to adjudicated onset of treatment-related interstitial lung disease was 53 (range, 13-130) days

^a TEAEs associated with treatment discontinuation were fatigue (2); nausea, decreased appetite, interstitial lung disease, neutrophil count decreased, pneumonitis, and upper respiratory tract infection; none were for thrombocytopenia (1 each). ^b TEAEs associated with death were: disease progression (2), respiratory failure (2), and shock (1). ^c One additional occurrence of grade 5 ILD was determined by adjudication to be unrelated to study treatment. ^d Includes thrombocytopenia. ^e Includes neutropenia. ^f Includes hemoglobin decreased. ^g Includes leukopenia. ^h Includes lymphopenia. Data cutoff: September 24, 2020.

1. Janne P et al. ASCO 2021. Abstract 9007. 2. Janne P et al. *Cancer Discov.* 2022;12:74-89.

TROP2

- TROP2, a transmembrane glycoprotein, is highly expressed in NSCLC and other solid tumors¹⁻⁵
 - High TROP2 expression is associated with poor prognosis, making it a promising therapeutic target⁶

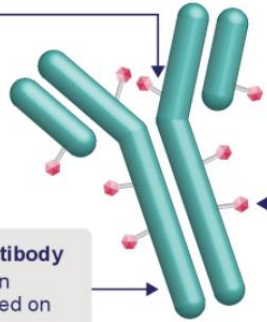


Sacituzumab govitecan

Results from IMMU-132-01
Single-arm expansion in 2L+ NSCLC

Linker for SN-38

- Hydrolyzable linker for payload release
- High drug-to-antibody ratio (7.6:1)

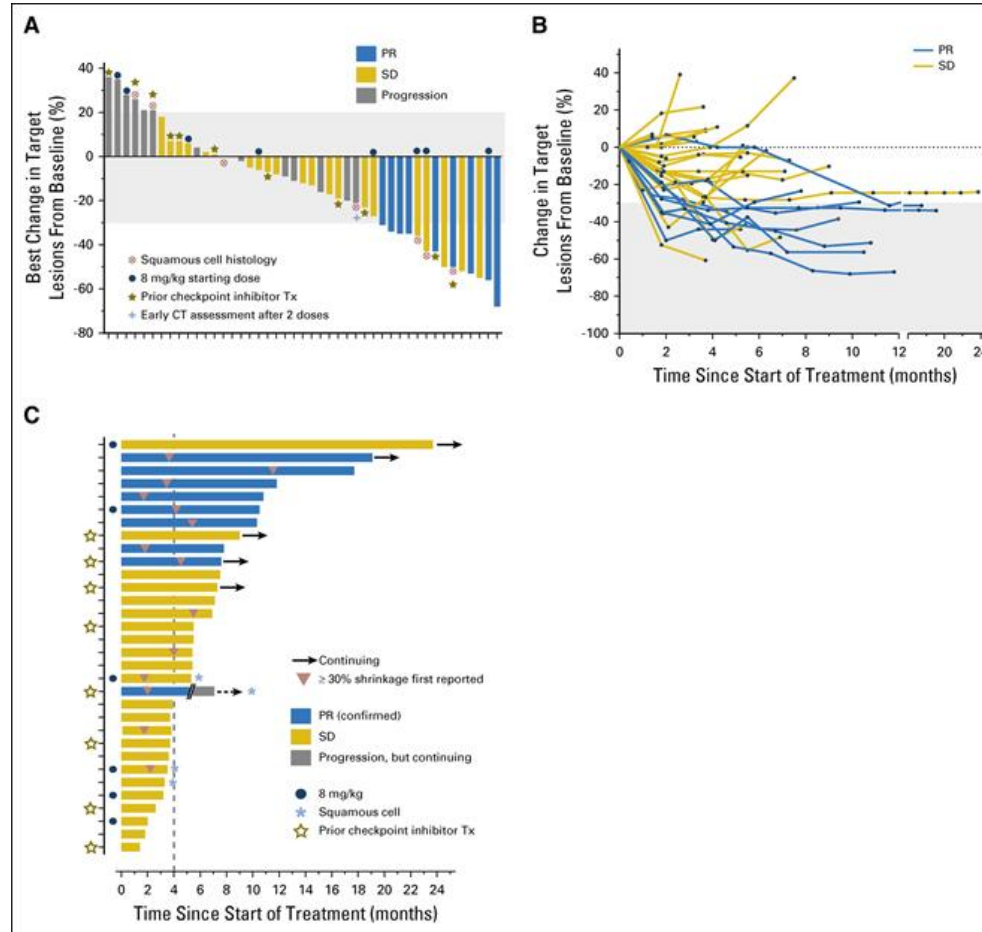


SN-38 payload

- Metabolite of topoisomerase I inhibitor
- SN-38 more potent than parent compound, irinotecan

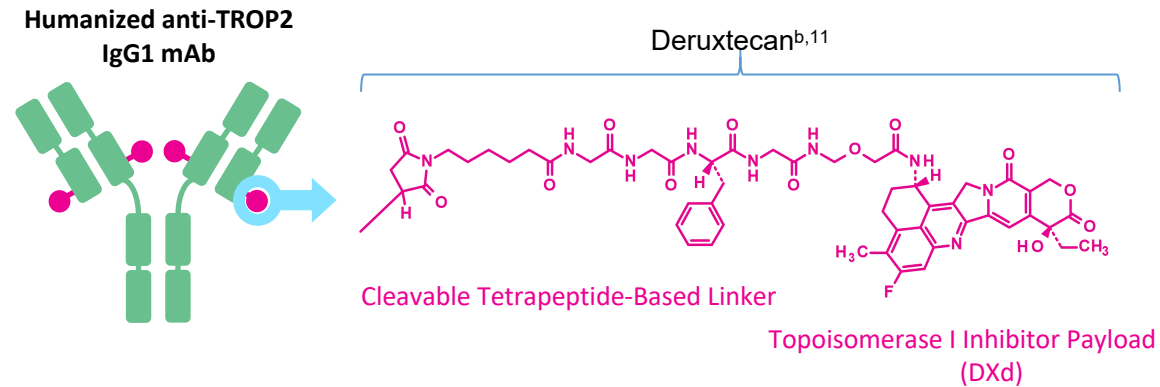
Humanized anti-Trop-2 antibody

- Directed toward Trop-2, an epithelial antigen expressed on many solid cancers



	NSCLC
Total, n	54
Dose (mg/kg)	8, 10, 12 ^b
ORR, % (95% CI)	16.7 (7.9-29.3)
CR, n (%)	0
PR, n (%)	9 (16.7)
SD, n (%)	22 (40.7)
Median DOR, months, (95% CI)	6.0 (2.5-21.0)
Median OS, months, (95% CI)	7.3 (5.6-14.6)
Median PFS, months (95% CI)	4.4 (2.5-5.4)
CBR, n (%) [95% CI]	13 (24.1) [13.5-37.6]

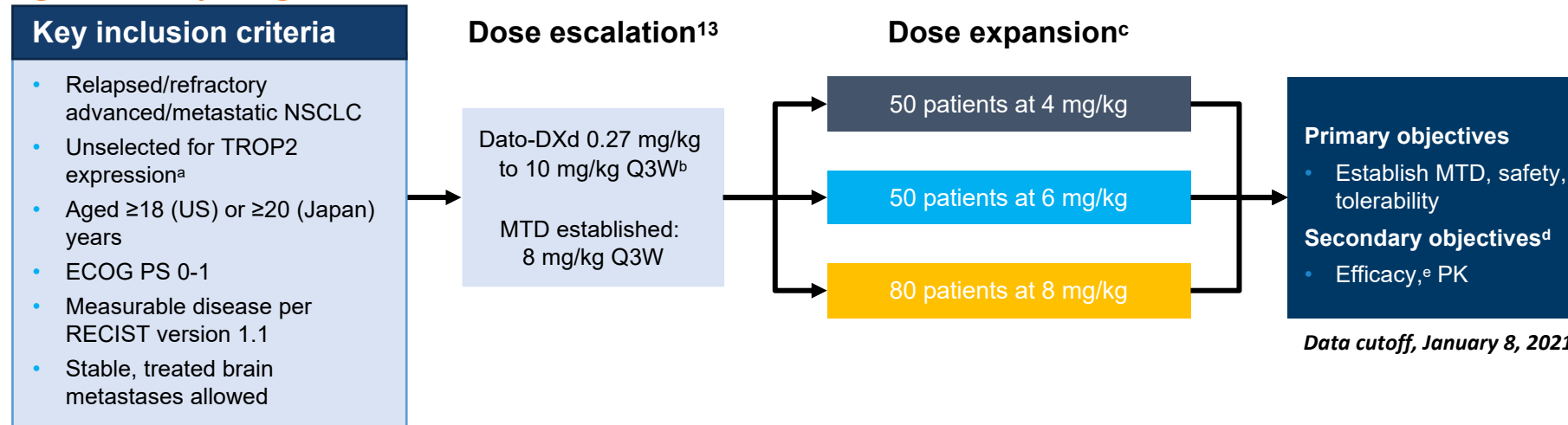
Datopotamab Deruxtecan (Dato-DXd; DS-1062)



Designed With 7 Key Attributes:

- Payload mechanism of action: topoisomerase I inhibitor ^{a,7}
- High potency of payload ^{a,8}
- Optimized drug to antibody ratio ≈ 4 ^{a,c,7}
- Payload with short systemic half-life ^{a,c,8}
- Stable linker-payload ^{a,8}
- Tumor-selective cleavable linker ^{a,8}
- Bystander antitumor effect ^{a,8,12}

Figure 2. Study Design



TROPION PanTumor01

NSCLC Cohort

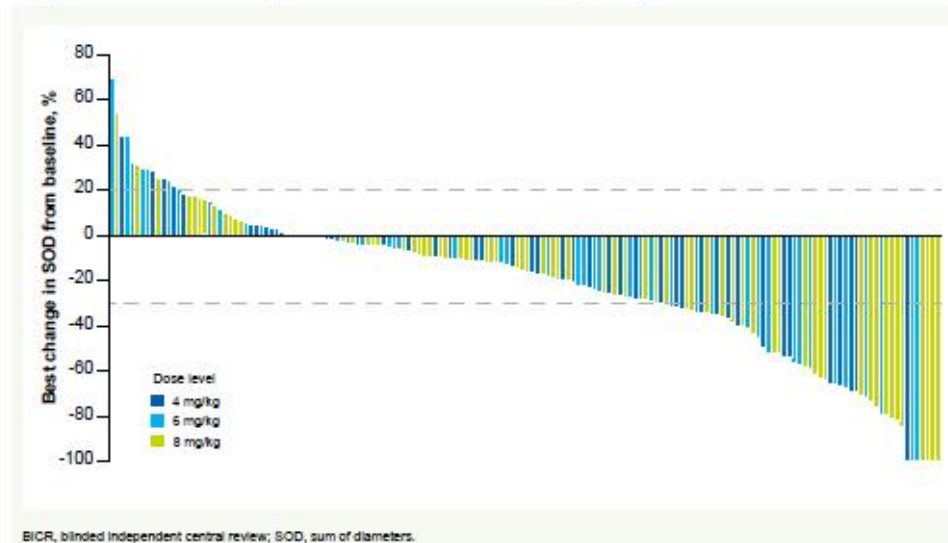
Table 4. Best Overall Response (BICR)

Patients ^a	Dato-DXd Dose		
	4 mg/kg (n=50)	6 mg/kg (n=50)	8 mg/kg (n=80)
ORR, n (%)	12 (24)	13 (26)	19 (24)
CR/PR	10 (20)	11 (22)	19 (24)
CR/PR (too early to be confirmed)	2 (4)	2 (4)	0
DCR, n (%)	38 (76)	35 (70)	64 (80)
PD, n (%)	7 (14)	10 (20)	7 (9)
DOR, median (95% CI), mo	NE (2.8-NE)	10.5 (4.1-NE)	9.0 (5.8-NE)
PFS, median (95% CI), mo ^b	4.3 (3.5-8.4)	6.9 (2.7-8.8)	5.2 (4.1-7.1)

BICR, blinded independent central review; CR, complete response; DCR, disease control rate; DOR, duration of response; NE, not evaluable; ORR, objective response rate; PD, progressive disease; PFS, progression-free survival; PR, partial response.

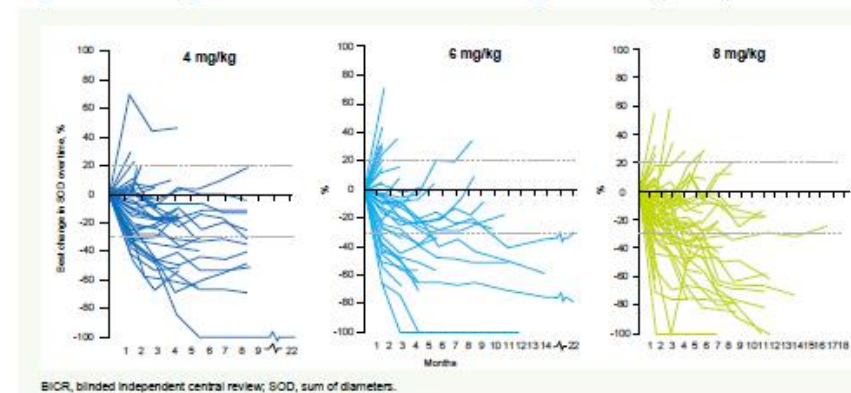
^a Includes response evaluable patients who had ≥1 postbaseline tumor assessment or discontinued treatment. ^b Median PFS was limited by immature duration of follow-up in the 4- and 6-mg/kg dosing cohorts.

Figure 4. Best Change in Sum of Diameters (BICR)



BICR, blinded independent central review; SOD, sum of diameters.

Figure 5. Change in Sum of Diameters for Target Lesion (BICR) Over Time



BICR, blinded independent central review; SOD, sum of diameters.

TROPION-PanTumor01: Safety¹

- Overall, manageable safety profile and no new safety signals observed
- Some AEs (eg, GI toxicity and anemia) may be reversible; clinical course of AEs will be further analyzed

Overall Safety Summary

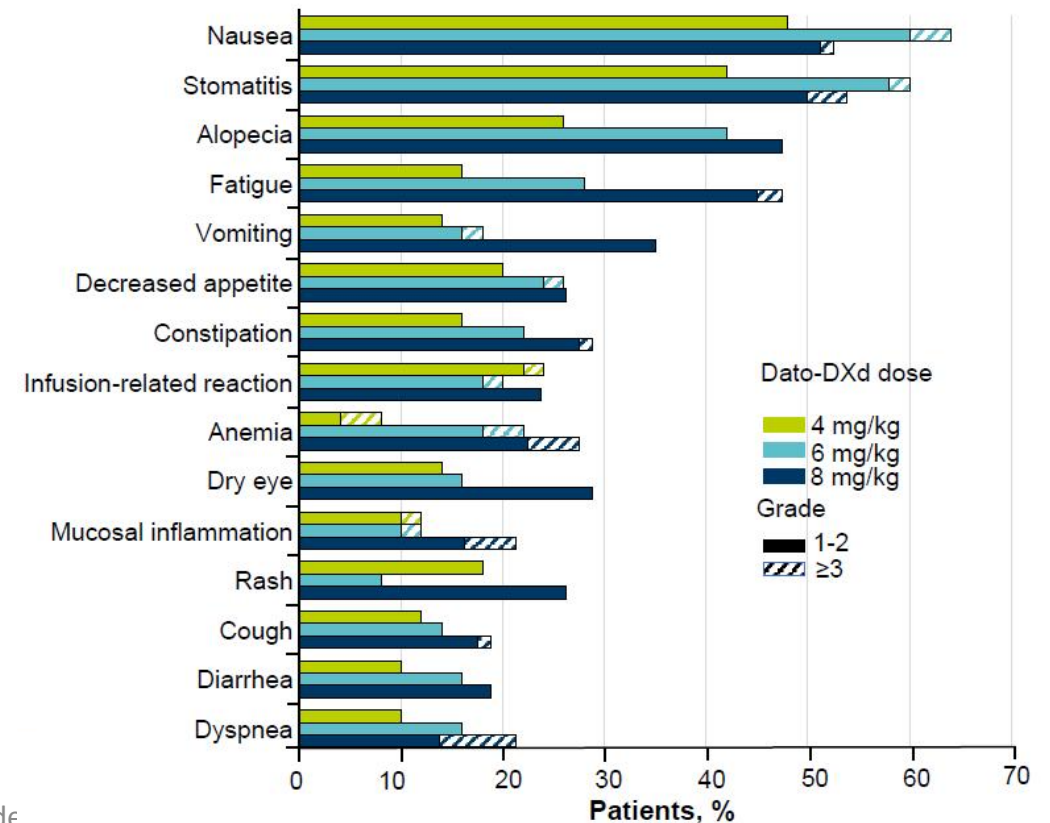
Patients, n (%)	Dato-DXd Dose		
	4 mg/kg (n = 50)	6 mg/kg (n = 50)	8 mg/kg (n = 80)
TEAE	49 (98)	49 (98)	80 (100)
Grade ≥3	15 (30)	27 (54)	46 (58)
Drug-related TEAE	47 (94)	41 (82)	78 (98)
Grade ≥3	7 (14)	13 (26)	28 (35)
Serious TEAE	10 (20)	24 (48)	40 (50)
Grade ≥3	10 (20)	18 (36)	37 (46)
Dose adjustments			
TEAEs associated with discontinuation	8 (16)	7 (14)	19 (24)
TEAEs associated with dose interruption	4 (8)	15 (30)	29 (36)
TEAEs associated with dose reduction	1 (2)	5 (10)	23 (29)
ILD adjudicated as drug related^a	5 (10)	3 (6)	11 (14)
Grade ≤2	4 (8)	2 (4)	7 (9)
Grade 3/4	1 (2)	1 (2)	1 (1)
Grade 5	0	0	3 (4)

^a Cases of ILD adjudicated as drug related comprised 5 patients in the 4 mg/kg cohort (1 grade 1, 3 grade 4), and 11 patients

in the 8 mg/kg cohort (2 grade 1, 5 grade 2, 1 grade 3, 3 grade 5). ^b Of 180 patients (4 mg/kg [n = 50]; 6 mg/kg [n = 50]; 8 mg/kg [n = 80]). Data cutoff: April 6, 2021.

1. Garon EB et al. WCLC 2021. Abstract MA03.02.

TEAEs in ≥15% of Patients^b



TROPION-Lung02

Key eligibility

- Advanced/metastatic NSCLC
- Dose confirmation^b: ≤2 lines of prior therapy^c
- Dose expansion
 - ≤1 line of platinum-based CT (cohorts 1 and 2)^c
 - No prior therapy (cohorts 3-6)^c

	Dato-DXd IV Q3W	+	pembro IV Q3W	+	platinum CT IV Q3W
Cohort 1 (n=20) ^d :	4 mg/kg	+	200 mg	+	"Doublet"
Cohort 2 (n=20) ^d :	6 mg/kg	+	200 mg	+	
Cohort 3 (n=17) ^d :	4 mg/kg	+	200 mg	+	carboplatin AUC 5
Cohort 4 (n=20) ^d :	6 mg/kg	+	200 mg	+	carboplatin AUC 5
Cohort 5 (n=7) ^d :	4 mg/kg	+	200 mg	+	cisplatin 75 mg/m ²
Cohort 6 (n=4) ^d :	6 mg/kg	+	200 mg	+	cisplatin 75 mg/m ²

- Primary objectives:** safety and tolerability
- Secondary objectives:** efficacy, pharmacokinetics, and anti-drug antibodies

In the overall population:

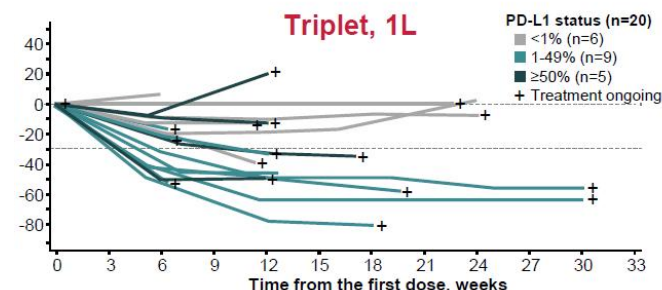
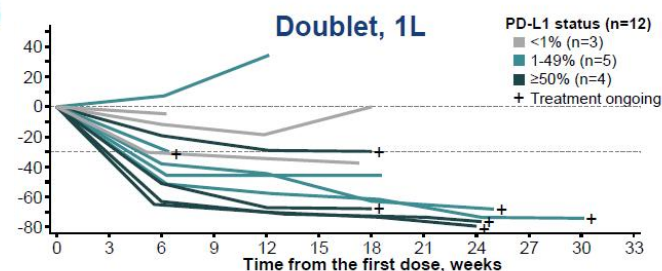
ORRs (confirmed + pending) of 37% and 41% were seen with doublet (n=38) and triplet (n=37) therapy, respectively; both groups had 84% DCR

BOR With 1L Therapy For Advanced NSCLC^{a,b}

Response, n (%)	Doublet (n=13)	Triplet (n=20)
ORR confirmed + pending	8 (62%)	10 (50%)
CR	0	0
PR confirmed	8 (62%)	7 (35%)
PR pending	0	3 (15%)
SD	5 (39%)	8 (40%)
DCR	13 (100%)	18 (90%)

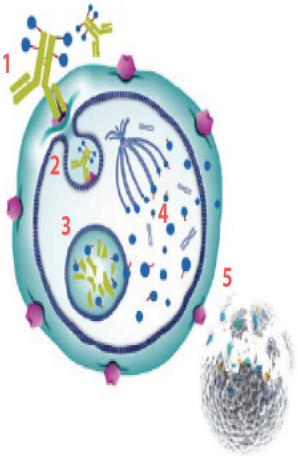
- As 1L therapy, the doublet and triplet yielded ORRs (confirmed + pending) of 62% and 50%, respectively
- As 2L+ therapy, respective ORRs (confirmed + pending) were 24% and 29%

Percent Change in Sum of Diameters^a



Targeting CEACAM5: ADC SAR408701 (Tusamitamab ravtansine)

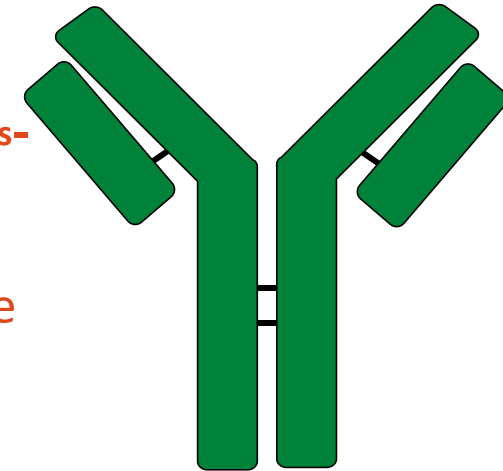
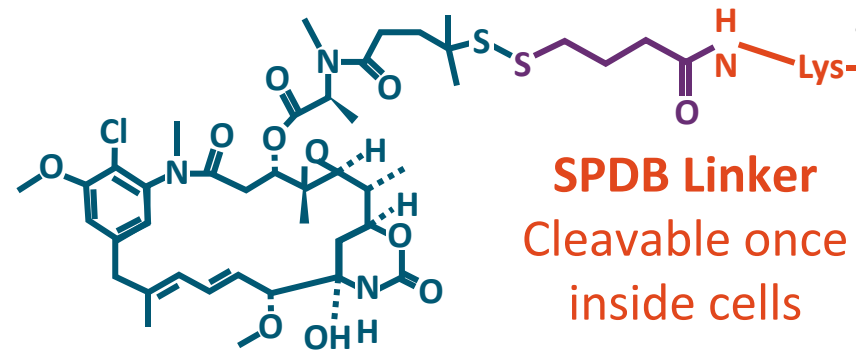
- CEACAM5 (carcinoembryonic antigen-related adhesion molecule 5) overexpressed in multiple malignancies, including nonsquamous NSCLC^{1,2}



- ① Antibody portion of tusamitamab ravtansine binds to extracellular domain of CEACAM5
- ② Internalization of tusamitamab ravtansine
- ③ Release of DM4 into the tumor cell
- ④ Inhibition of microtubule assembly
- ⑤ Cell cycle arrest and apoptosis

DM4 (Cytotoxic Agent)
maytansinoid derivative ravtansine
inhibiting tubulin polymerization

SAR408701 Structure¹

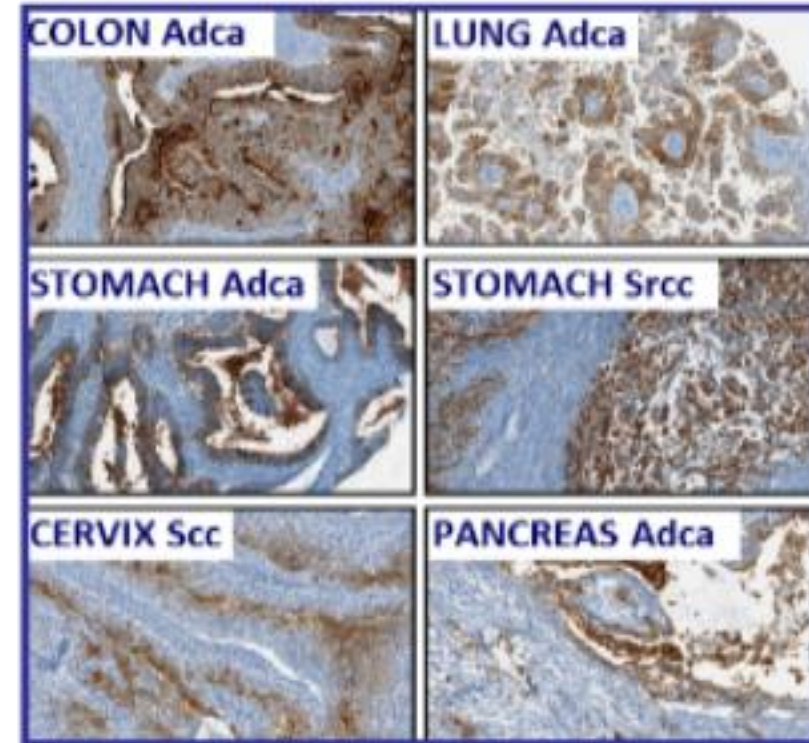


Humanized Ab
Targets CEACAM5

Average Drug Antibody Ratio (DAR) of 3.8

Tusamitamab ravtansine is being developed for antitubulin-sensitive tumors with high CEACAM5 expression

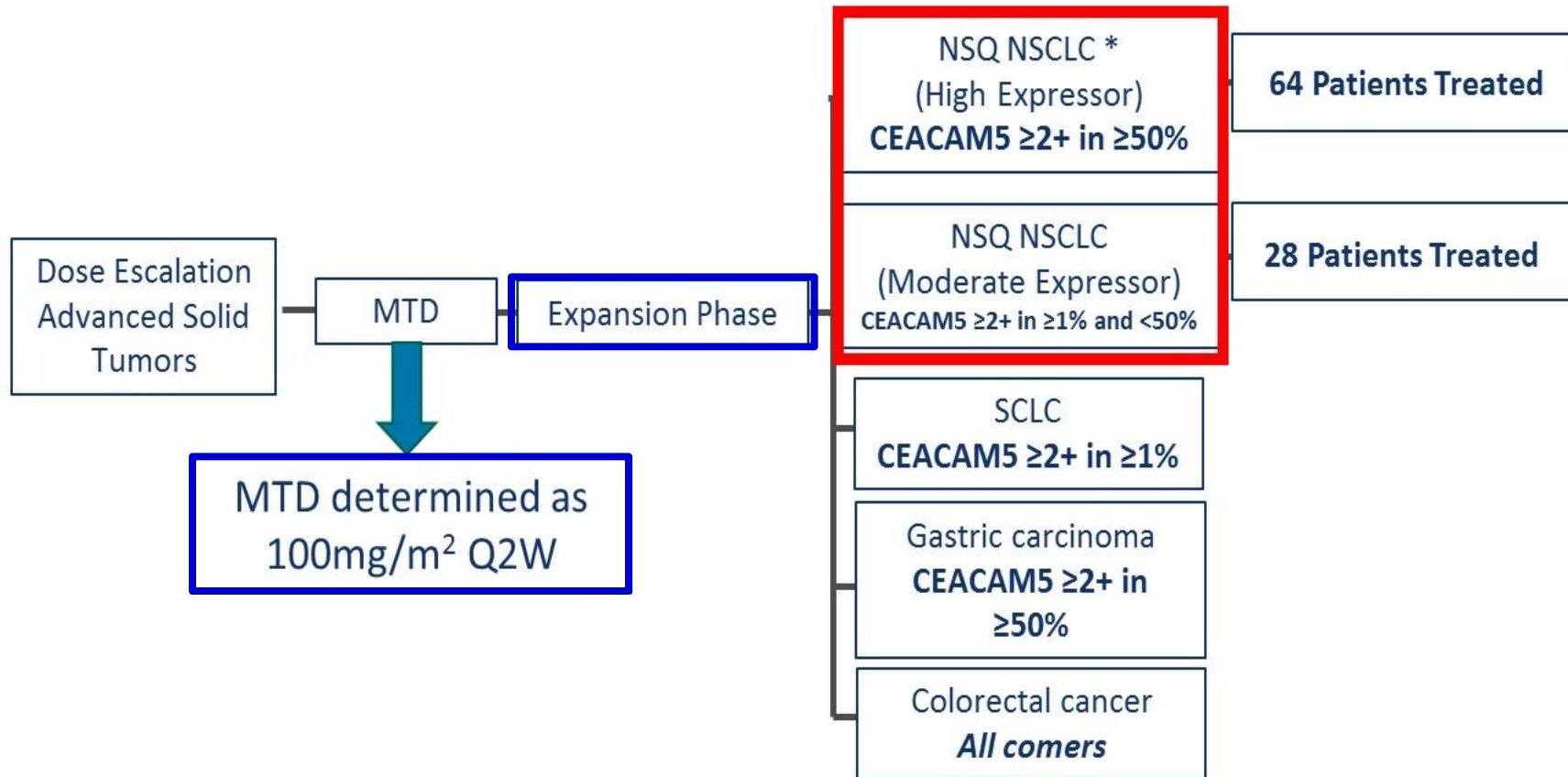
Cancer type	Population with high CEACAM5 expression*	1L metastatic incidence (thousands, US)	Antitubulin sensitive
Gastric adenocarcinoma	25-30%	12	Yes
NSCLC adenocarcinoma	20-30%	74	Yes
Pancreatic adenocarcinoma	10-20%	27	Yes
Metastatic breast cancer	5-15%	39	Yes
Colorectal adenocarcinoma	80-90%	44	No



CEACAM5 is expressed with significant frequency and intensity in several cancer types

Expansion Phase of tusamitamab ravtansine (MTD 100mg/m² Q2W) in NSCLC

A first-in-human study for the evaluation of the safety, PK and antitumor activity of SAR408701 in patients with advanced solid tumors (NCT02187848)



Expansion Phase in NSCLC

Inclusion restricted with CEACAM5 expression, via IHC testing in most recent archival tissue sample

- High expressor cohort: CEACAM5 at ≥50% at ≥2+ intensity
 - 20% of NSQ NSCLC
- Moderate expressor cohort: CEACAM5 between ≥1% and <50% at ≥2+ intensity
 - 24% of NSQ NSCLC

- Tumor assessments - every 4 cycles (8 weeks)

Primary endpoints: DLT (escalation phase), overall response rate (ORR; expansion phase)

Secondary endpoints: Safety, recommended Phase 2 dose identification, duration of response (DOR)

*High Expressor NSCLC – 2 interim analyses (at first 15 treated patients and at first 30 treated patients)

Patient characteristics

Characteristic	High expressors (n = 64)	Moderate expressors (n = 28)	Total (n = 92)
Age, years			
Median (range)	61.5 (41-91)	64.5 (31-73)	62.5 (31-91)
Race, n (%)			
White	52 (81.3%)	25 (89.3%)	77 (83.7%)
Asian	12 (18.8%)	3 (10.7%)	15 (16.3%)
Sex, n (%)			
Male	37 (57.8%)	10 (35.7%)	47 (51.1%)
Female	27 (42.2%)	18 (64.3%)	45 (48.9%)
ECOG PS, n (%)*			
0	19 (29.7%)	7 (25.0%)	26 (28.3%)
1	45 (70.3%)	20 (71.4%)	65 (70.7%)
Number of organs involved, n (%)			
≥3	38 (59.4%)	14 (50%)	52 (56.5%)
Number of prior regimens for advanced disease			
Median (range)	3.0 (1-10)	3.0 (1-7)	3.0 (1-10)
Prior treatment, n (%)			
Anti-tubulin	39 (60.9%)	17 (60.7%)	56 (60.9%)
Anti-PD-1/PD-L1	45 (70.3%)	24 (85.7%)	69 (75.0%)

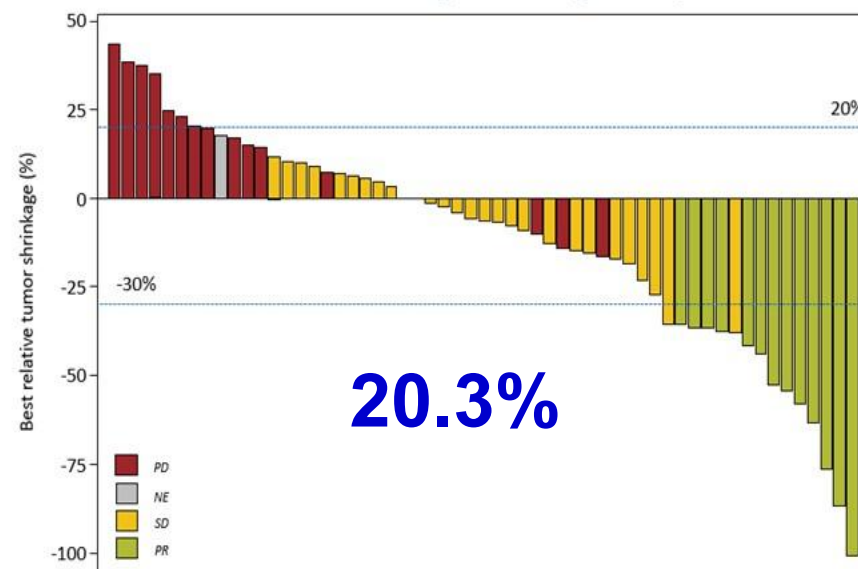
A total of 91 patients had adenocarcinoma; *One patient in the moderate expressor cohort had an ECOG PS of 3.

Best overall response

Overall Population

Response, n (%)	High expressors (n = 64)	Moderate expressors (n = 28)
ORR [95% CI]	13 (20.3%) [12.27-31.71]	2 (7.1%) [1.98-22.65]
Confirmed PR	13 (20.3%)	2 (7.1%)
SD	28 (43.8%)	15 (53.6%)
DCR	41 (64.1%)	17 (60.7%)
PD	21 (32.8%)	10 (35.7%)
NE	2 (3.1%)	1 (3.6%)

Best Relative Tumor Shrinkage – High Expressor Cohort



Patients treated with SAR408701 (100 mg/m²)

Best Relative Tumor Shrinkage – Moderate Expressor Cohort



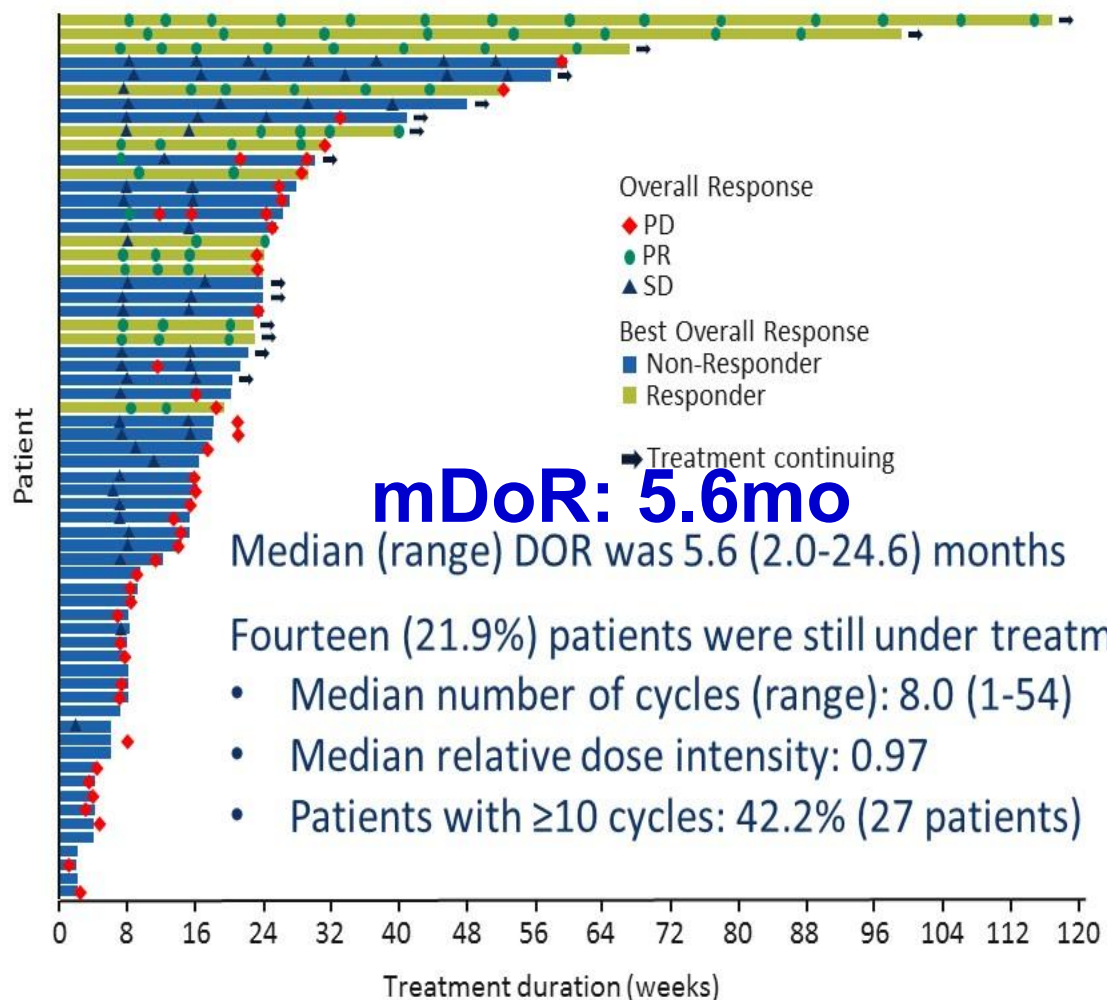
Patients treated with SAR408701 (100 mg/m²)

Best relative tumor shrinkage: Patients who had unconfirmed PR (>30% decrease) were counted as SD for BOR

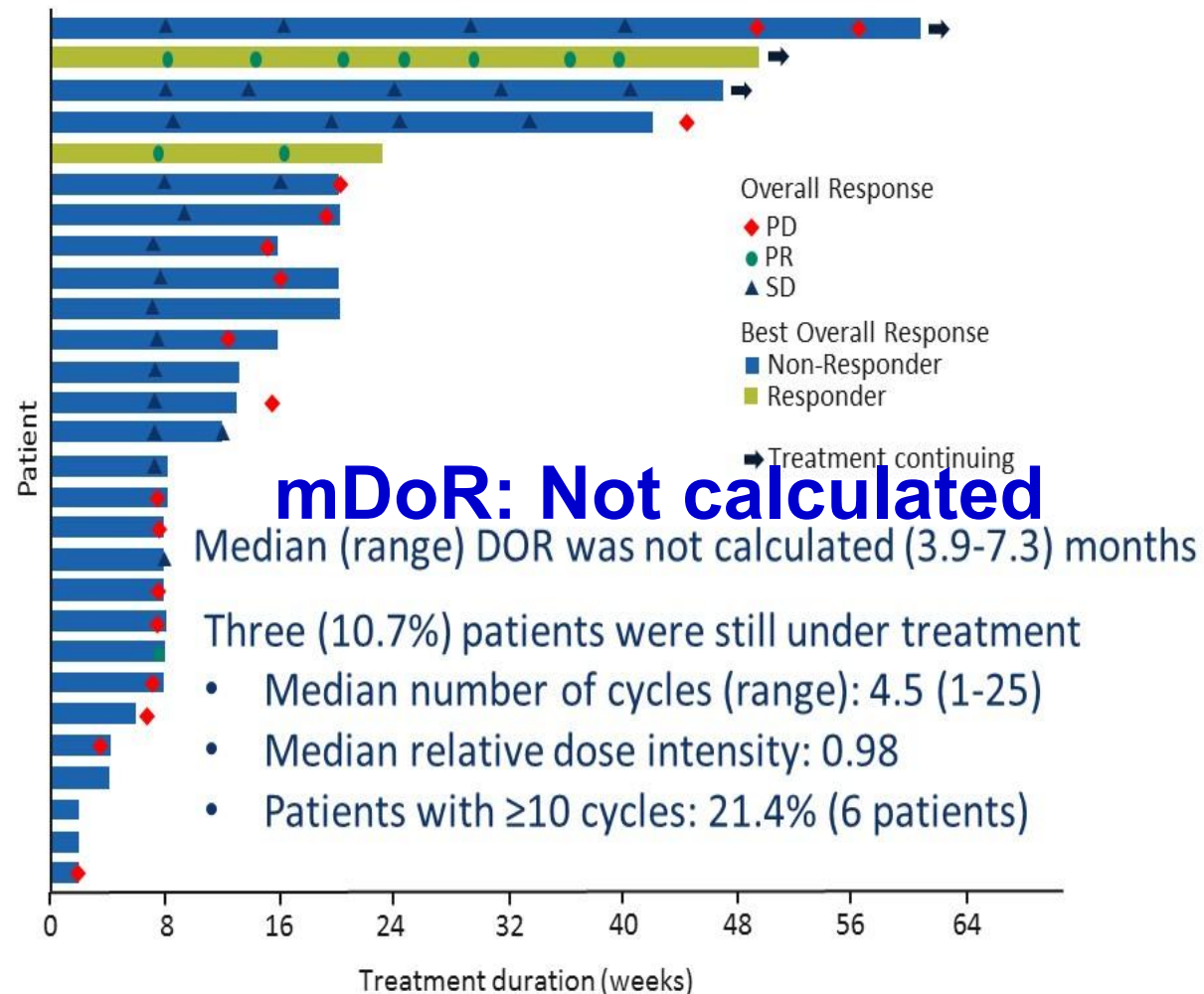
DCR, disease control rate; NE, not evaluable; ORR, overall response rate; PD, progressive disease; PR, partial response; SD, stable disease.

Dose intensity and duration of treatment

High expressors



Moderate expressors



Treatment-emergent adverse events (TEAEs)

Pooled data of NSCLC cohorts

Preferred Term	SAR408701 100 mg/m ² Q2W (n=92)	
	All Grades, n (%)	Grade ≥3, n (%)
Any class, TEAEs ≥ 10%	92 (100%)	47 (51.1%)
Corneal AE (Keratopathy/Keratitis)	38% 35 (38.0%)	10.9% 10 (10.9%)
Asthenia	34 (37.0%)	4 (4.3%)
Peripheral neuropathy (SMQ*)	27% 25 (27.2%)	1 (1.1%)
Diarrhea	21 (22.8%)	1 (1.1%)
Dyspnea	20 (21.7%)	10 (10.9%)
Decreased appetite	19 (20.7%)	0
Cough	14 (15.2%)	0
Nausea	12 (13.0%)	1 (1.1%)
Arthralgia	10 (10.9%)	0
Constipation	10 (10.9%)	0

Dyspnea was the most frequent serious TEAE, reported in 5 (5.4%) patients, all as a symptom of progressive disease.

*Standardized MedDRA Queries (SMQ): “peripheral neuropathy” (broad + narrow)

Laboratory Abnormalities	SAR408701 100 mg/m ² Q2W (n=92)	
	All Grades, n (%)	Grade ≥3, n (%)
Hematological toxicity		
Neutropenia	4 (4.4%)	0
Anemia	69 (75.8%)	2 (2.2%)
Thrombocytopenia	11 (12.2%)	0

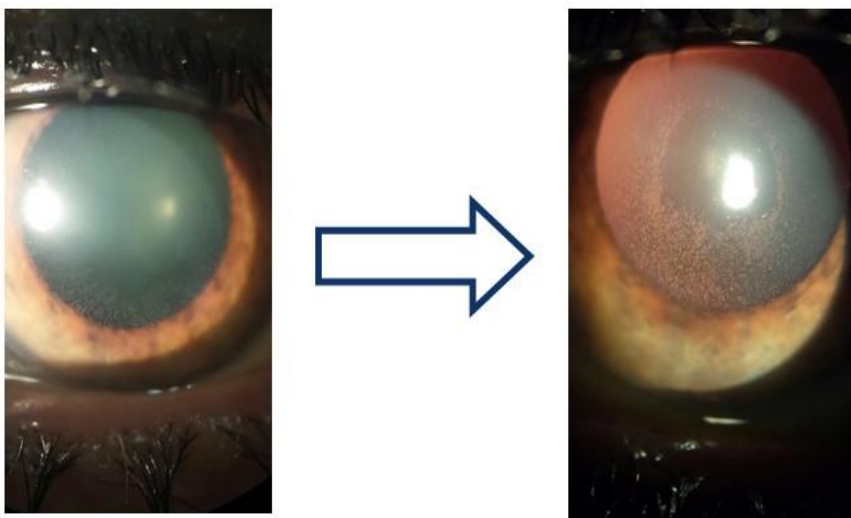
Dose modification and ocular events

Ocular Events	SAR408701 100 mg/m ² Q2W (n=92)	
	Grades 1-2, n (%)	Grade 3, n (%)
Corneal AE	25 (27.2%) 27%	10 (10.9%) 11%
Dose modification		
Keratitis	12 (13.0%)	7 (7.6%)
Keratopathy	8 (8.7%)	1 (1.1%)

A total of 25pts (27%) had corneal TEAEs leading to dose modification

- All 25 patients had at least one dose delay
- Ten patients had at least one dose reduction (10.9%)
- One patient permanently discontinued treatment (1.1%)

DM4-induced microcystic corneal dystrophy



Ocular Events:

- Specific ADC-DM4 related events are reversible non-inflammatory deposits starting at the periphery of cornea
- First occurrence within the first 4 cycles of treatment for 28 patients (80%)
- Manageable with dose delay and/or dose reduction
- Median time to recovery was 18.5 (2-82) days
- Primary prophylaxis* is not effective; treatment of an event with topical ophthalmologic corticosteroid when it occurs is recommended

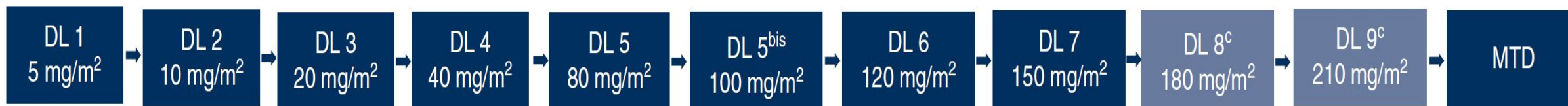
Tusamitamab ravtansine (SAR408701) in pts with advanced solid tumors: first-in-human dose-escalation study

Dose-escalation schematic

Main dose escalation phase
($n = 21-39$)

Accelerated escalation^a
($n = 3$)

Escalation with overdose control^b
($n = 18-36$)



Baseline characteristics by dose level

Characteristic	Dose of tusamitamab ravtansine (mg/m ²) administered Q2W								All patients (N = 31)
	5 (n = 2)	10 (n = 4 ^b)	20 (n = 1)	40 (n = 3)	80 (n = 3)	100 (n = 6)	120 (n = 9)	150 (n = 3)	
Age, years	64 (61, 67)	56.5 (52, 64)	53	52 (49, 74)	57 (44, 60)	61.5 (43, 74)	63 (48, 71)	54 (52, 60)	59 (43, 74)
Male sex, n (%)	2	4	0	0	1	6	5	1	19 (61.3)
ECOG PS score, n (%)									
0	0	2	1	0	2	3	5	1	14 (45.2)
1	2	2	0	3	1	3	4	2	17 (54.8)
Body surface area, m ²	2.1 (2.1, 2.2)	1.9 (1.8, 2.1)	1.7	1.4 (1.3, 1.6)	1.6 (1.5, 2.1)	1.8 (1.5, 2.0)	1.9 (1.7, 2.6)	1.7 (1.7, 1.8)	1.8 (1.3, 2.6)
Primary tumor location, n (%)									
Colorectal	1	2	1	1	1	3	7	2	18 (58.1)
Stomach	0	0	0	2	2	2	0	1	7 (22.6)
Gastroesophageal junction	1	2	0	0	0	0	0	0	3 (9.7)
Pancreas	0	0	0	0	0	1	0	0	1 (3.2)
Breast	0	0	0	0	0	0	1	0	1 (3.2)
Esophageal	0	0	0	0	0	0	1	0	1 (3.2)
Measurable disease, n (%)	2	3	1	3	2	5	9	2	27 (87.1)
Number of prior regimens, n	2.5 (1, 4)	3 (2, 3)	3	4 (3, 4)	3 (2, 6)	3.5 (2, 5)	3 (2, 9)	4 (2, 4)	3 (1, 9)
Prior anti-tubulin exposure, n (%)	0	1	0	2	1	2	2	1	9 (29.0)
CEACAM5 expression ^a , n (%)									
<50%	1	1	0	2	2	1	3	2	12 (38.7)
50%-79%	1	2	0	1	0	1	1	1	7 (22.6)
≥80%	0	1	1	0	1	4	5	0	12 (38.7)
Circulating CEA level, n (%)									
<5 µg/l	0	0	0	2	1	3	3	1	10 (33.3)
>5 µg/l	2	4	1	1	2	3	5	2	20 (66.7)

38%
22%
38%

66%

Pts with at least one DLT event (DLT-assessable population)

MTD 100mg/m² Q2W

Tusamitamab ravtansine dose level (mg/m ²)	Patients treated, n	Patients with DLT/patients assessable for DLT, n/n	DLT event in C1–C2, grade, cycle of occurrence (total cycles)	Event meeting DLT definition occurring after C1–C2, grade, cycle of occurrence (total cycles)	Outcome
5	2	0/1			
10	4	0/3			
20	1	0/1			
40	3	0/3			
80	3	0/3			
100	6	0/6		Keratopathy, G3, C12 (16)	Recovered/resolved
120	9	3/8 3/8pts	Keratopathy, G3, C2 (10) Keratopathy, G3, C2 (11) Keratopathy, G3, C2 (4)	Punctate keratitis G3, C6 (10)	Recovered/resolved Recovered/resolved Recovered/resolved
150	3	2/3 2/3pts	Keratopathy, G3, C2 (2) Keratopathy, G3, C2 (4)	Hemorrhagic erosive colitis, G4, C5 (5) Neutropenia, G4, C5, (5)	Recovered/resolved Recovered/resolved

The DLT determined to be reversible and manageable dose-related keratopathy

The MTD determined to be 100 mg/m²

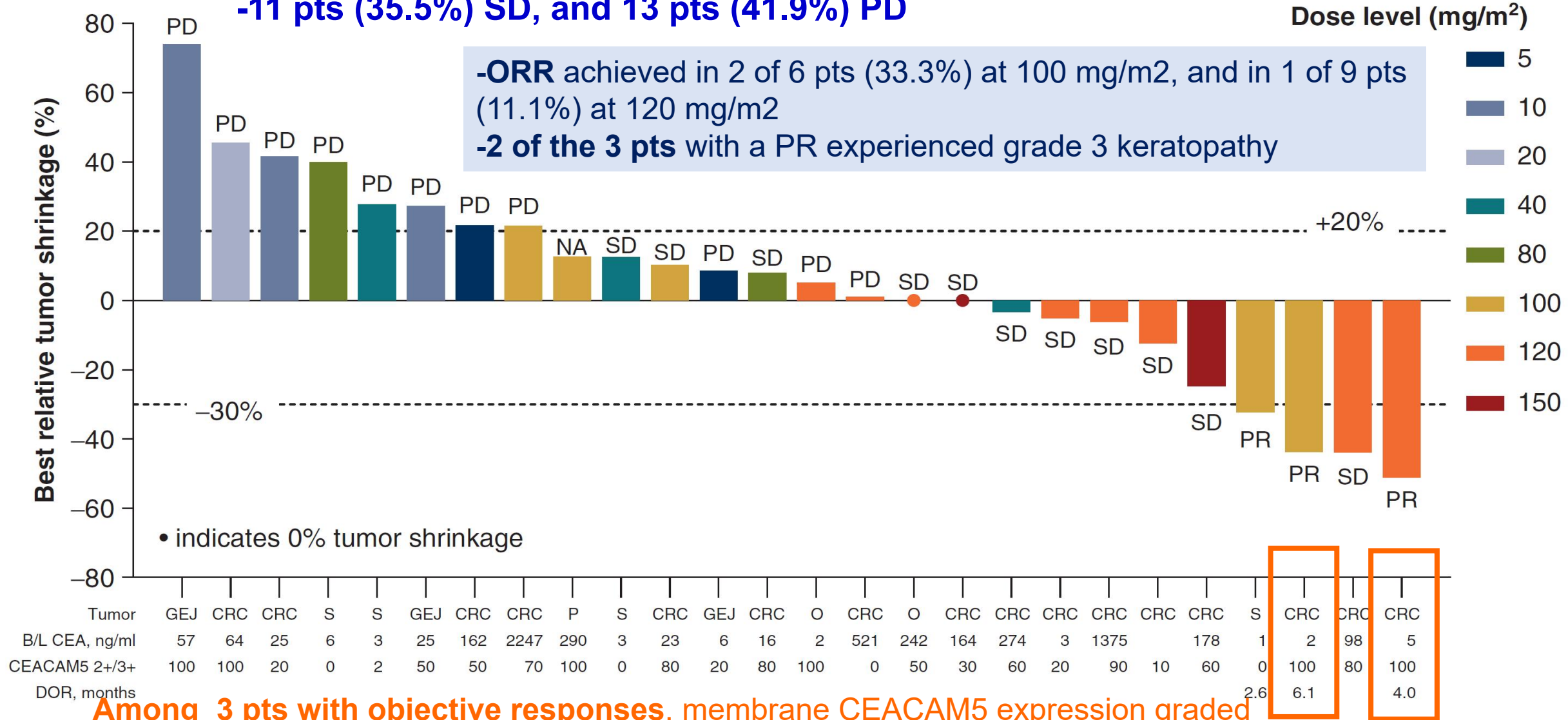
Treatment-emergent adverse events occurring in $\geq 10\%$ of pts by dose level (safety population)

Event	Dose of tusamitamab ravtansine (mg/m ²) administered Q2W					MTD 100mg/m ² Q2W			All patients (N = 31)
	5 (n = 2)	10 (n = 4)	20 (n = 1)	40 (n = 3)	80 (n = 3)	100 (n = 6)	120 (n = 9)	150 (n = 3)	
Asthenia	0	1	1	0	0	2	3	1	8 (25.8%)
Decreased appetite	1	0	0	2	0	2	2	1	8 (25.8%)
Keratopathy	0	0	0	0	0	1	5	2	8 (25.8%)
Nausea	1	0	0	2	0	1	3	1	8 (25.8%)
Diarrhea	0	0	1	1	0	2	3	0	7 (22.6%)
Constipation	0	0	0	2	0	1	3	1	7 (22.6%)
Fatigue	0	0	0	1	1	1	2	1	6 (19.4%)
Abdominal pain	0	0	0	1	0	2	2	0	5 (16.1%)
Paresthesia	0	0	0	1	0	2	0	1	4 (12.9%)
Dry eye	0	0	0	1	0	1	1	1	4 (12.9%)
Vision blurred	0	0	0	1	0	1	1	1	4 (12.9%)
Cough	0	0	0	0	1	1	1	1	4 (12.9%)

Best overall response according to dose level

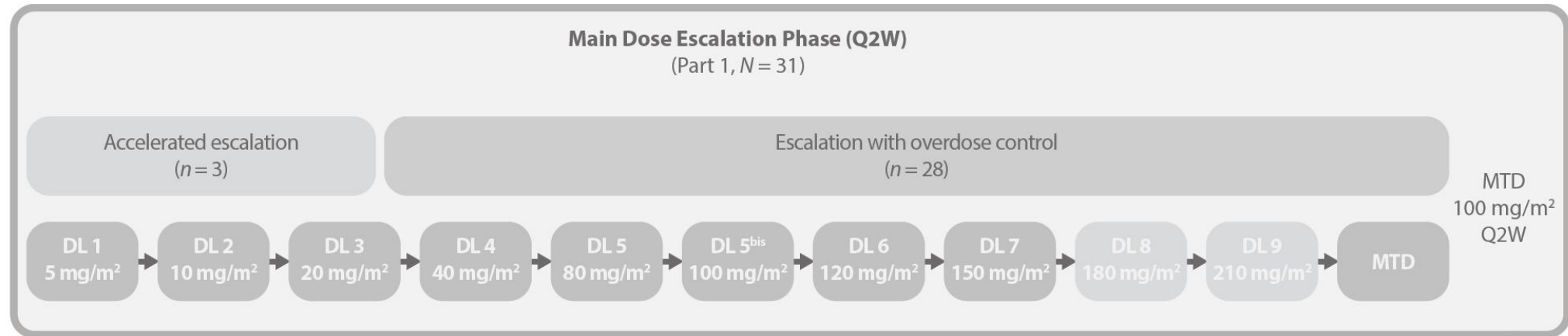
-3 pts (9.7%) had confirmed PRs with durations of 2.6, 6.1, and 4.0 mo
 -11 pts (35.5%) SD, and 13 pts (41.9%) PD

-ORR achieved in 2 of 6 pts (33.3%) at 100 mg/m², and in 1 of 9 pts (11.1%) at 120 mg/m²
 -2 of the 3 pts with a PR experienced grade 3 keratopathy



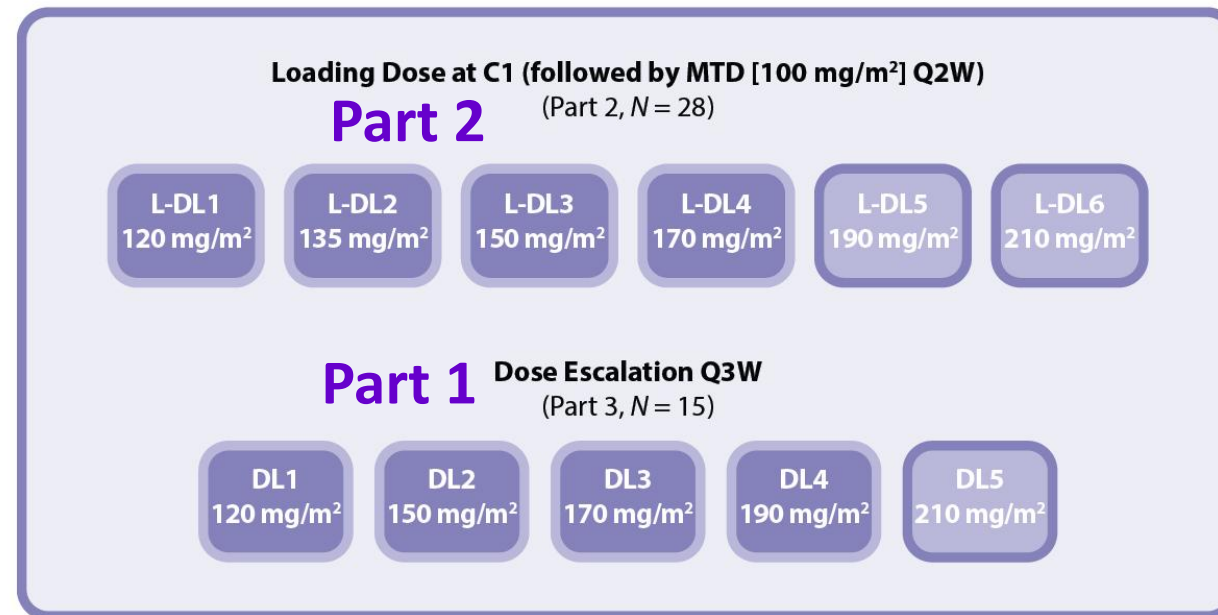
Among 3 pts with objective responses, membrane CEACAM5 expression graded as $\geq 2+$ in 100% of the tumor cells in 2 pts, both of whom had colorectal cancer

Dose-escalation study of two different alternative dosing schedules of tusamitamab ravtansine (SAR408701)



Part 2: escalating loading doses of tusamitamab ravtansine on Day 1, C1, followed by the MTD (100 mg/m²) administered Q2W

Part 3: escalating doses of tusamitamab ravtansine administered Q3W

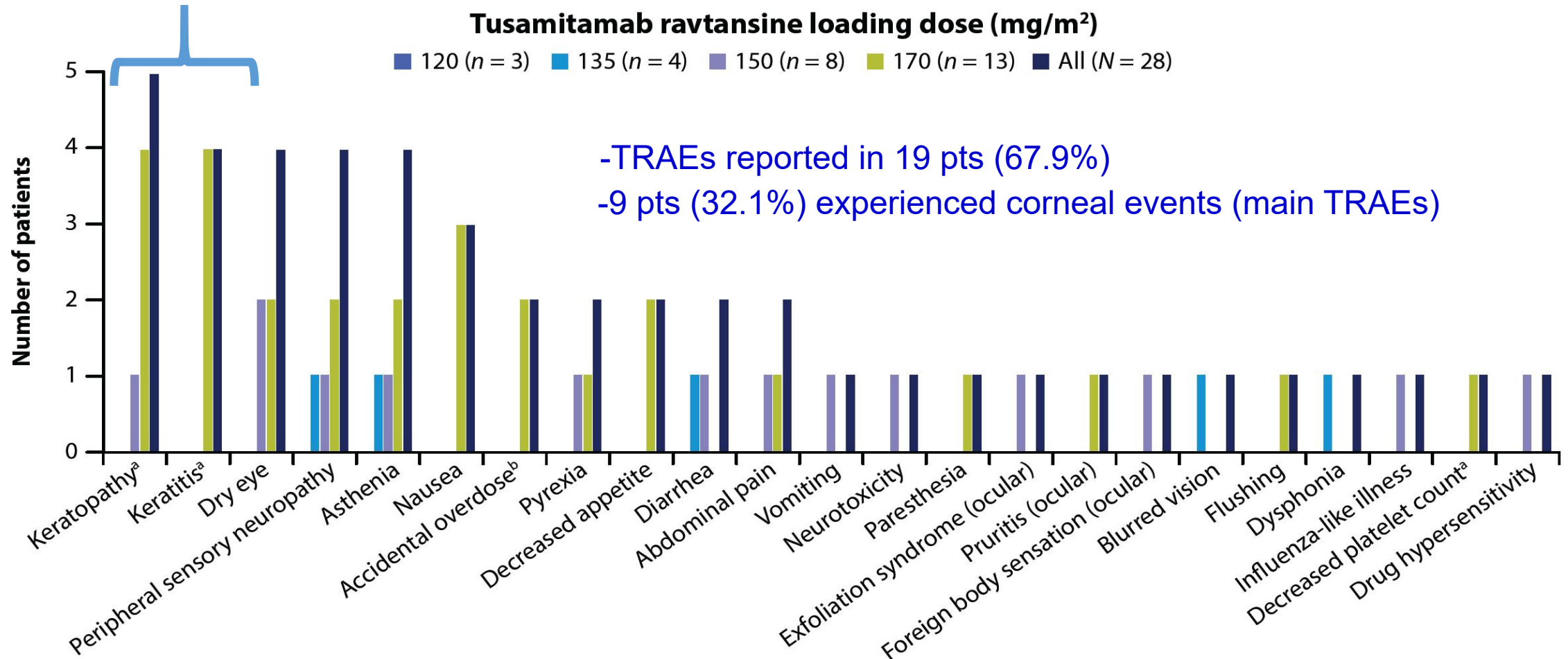


DL, dose level; L-DL, loading dose level; MTD, maximum tolerated dose; Q2W, every two weeks; Q3W, every three weeks.

Treatment-related TAEs in the loading dose part

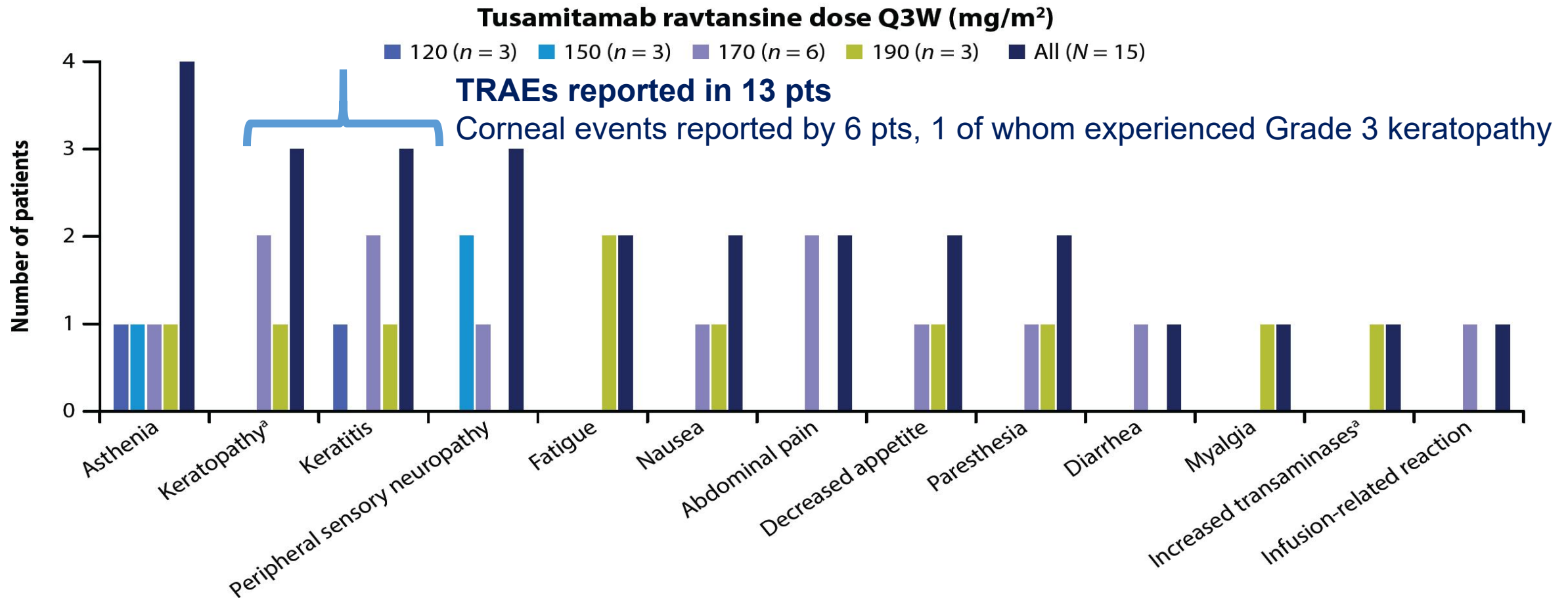
2 of 9 DLT-evaluable pts experienced a DLT at the 170 mg/m² loading dose level

- 1 pt Grade 2 keratitis during C2 and withdrew from therapy
- 1 pt Grade 2 keratopathy during C2, treatment delay, and then resumed trt at a reduced dose



TRAEs in pts in the Q3W part

- 2 of 3 DLT-evaluable pts experienced a DLT at the 190 mg/m² dose level
 - 1 pt Grade 3 increased transaminase levels during C1 and recovered after the drug withdrawn
 - 1 pt Grade 2 keratopathy during C1 and recovered after a treatment delay and dose reduction



Conclusions

- ADCs are clinically useful drugs for the treatment of most cancers
- In solid tumors multiple new ADCs are under investigation
- Toxicities of these agents seem to be related to the toxic payload and perhaps the antibody targeting the antigen of interest
- Combination studies are underway now to move some of these drugs to an earlier stage of treatment and not just in the treatment refractory setting